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May 18–29, 2015
2015年5月18–29日

PROJECT INFO

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PROJECT INFO

Name of Organization:	Aquaculture Shrimp Ranch, Inc.
Name of Project:	Automated Shrimp Farm
Business Sector/Industry:	Farming –automated
Project Location	Plainview, Nassau, New York
Capital Requirement:	\$ 150,000.00
Total Project Cost:	\$ 350,000
Preferred Format:	Joint-Venture/Partnership
Investment Incentive Offered:	To be determined
Project Description:	<p>Aquaculture Shrimp Ranch is looking to establish a bio-secure indoor shrimp farm which has been successfully created in other parts of the U.S; they sell at “retail” prices. There is a weekly volume where the wholesale price will provide a handsome profit of greater than 25%. Our market survey indicates there is a ready market for fresh shrimp at “retail” prices. Whole Foods Markets and specialty stores want these environmentally friendly chemical free products for their discerning customers.</p> <p>The Shrimp Ranch will use a zero exchange aerobic heterotrophic system to recirculate and filter the water used in the various tanks adding nothing but food and oxygen to the water. We have developed several proprietary technology assets including a computer monitoring system that automates monitors and maintains the proper levels of oxygen, salinity, temperature, nitrogen compound levels and food delivery for optimal shrimp production. It is our intention to be certified by the Global Aquaculture Alliance etc., as these are standards of high quality safe food and management practices.</p> <p>Shrimp are raised in juvenile tanks on a high protein based feed, and when big enough are moved to grow-out tanks. The grow-out tanks allow us to establish the shrimp densities for optimal growth and control the various parameters. The tanks are managed by an automated control system that directs the feedings, oxygen levels, pH and nitrate levels to assure optimum health and growth of the prawns. The entire ranch area will be under CCTV surveillance which will be internet accessible. Local customers should receive that day’s shipment within hours of harvesting.</p>

项目信息

机构名称:	Aquaculture Shrimp Ranch, Inc.
项目名称:	自动化养虾场
业务板块/行业:	农业--自动化
项目地点:	纽约 Nassau 郡 Plainview
资金需求量:	\$ 150,000.00
项目总投资:	\$ 350,000
首选合作形式:	合资/合伙
投资激励:	待定
项目描述:	<p>Aquaculture Shrimp Ranch 公司期望建立一家生物安全的室内养虾场，这种养虾场已成功在美国其它地方建成；产品以”零售“价销售。每周的产品数量以批发价算，可以提供超过 25%的可观利润。我司市场调查显示，按“零售”价销售新鲜虾会有良好销路。全食市场和专门店需要为其挑剔的顾客提供这种环保、无化学成分商品。</p> <p>Shrimp Ranch 公司使用一种零交流有氧异养系统来循环和过滤各种贮水池中的水，只在水中加入食物和氧气。我司已开发了一些专有技术资产，包括一套电脑监控系统。这套系统可自动操作监控器，并将氧气、盐度、温度、氮化合物、喂食保持在适当水平，以实现最优的虾产量。我司有意获得全球水产养殖联盟等组织的认证，因为他们有高质量、安全食品的准标和管理实践。</p> <p>虾在幼池中用高蛋白饲料养大，足够大时，移至生长池中。生长池允许我们设定确保最佳生长的虾密度，并对不同参数进行控制。这些水池由一套自动控制系统管理，由系统控制饲养、氧水平、pH 值和硝酸盐水平，以保证大虾的最佳健康状况和生长。整个养殖区由闭路电视监控，并配有网络连接。在捕获虾的几个小时内，当地客户就可以收到货物。</p>


PROJECT INFO

Name of Organization:	Great Lakes Regional Center
Name of Project:	Asian Carp Processing Facility
Business Sector/Industry:	Food processing - manufacturing
Project Location (State/County/City):	Illinois/Peoria/Peoria
Capital Requirement:	\$500,000
Total Project Cost:	\$5,000,000
Preferred Format:	Joint Venture/Partnership
Investment Incentive Offered:	Yes
Project Description: 	<p>Sponsored by Focus Forward Central Illinois (FFCI), the project is to develop an Asian Carp processing plant in close proximity to the Illinois River in the Peoria region where the greatest concentration of Asian Carp is located. Currently, fisherman must travel 2.5 hours to the nearest processing plant. FFCI has developed a market-based solution which is on file with the US government and has already begun the fund-raising process.</p>

项目信息

组织名称:	皮奥里亚市经济开发委员会
项目名称:	亚洲鲤鱼生产加工设施
商业部门/行业:	食品加工 - 制造业
项目所处位置(州/郡/市):	伊利诺伊州/皮奥里亚郡/皮奥里亚市
资本要求:	50 万美元
项目总成本:	50 万美元
优先形式:	合资/合作经营
是否提供投资奖励:	提供
项目描述:	<div style="display: flex; align-items: flex-start;">  <div> <p>该项目由 Focus Forward Central Illinois (FFCI) 牵头，旨在将一个亚洲鲤鱼加工厂建在皮奥里亚地区靠近伊利诺伊河的地方，亚洲鲤鱼在该处的聚集量最大。开发在皮奥里亚地区，其中亚洲鲤鱼最集中的是位于靠近伊利诺伊河的亚洲鲤鱼加工厂。目前，渔民欲前往最近的加工厂须行程 2.5 小时。FFCI 业已推出一套基于市场的解决方案，该解决方案已就启动筹集资金过程而在美国政府备案。</p> </div> </div>



PROJECT INFO

Name of Organization:	DHG China Resources, LLC
Name of Project:	Private Aviation
Business Sector/Industry:	Aviation
Project Location (State/County/City):	Georgia
Capital Requirement:	Minimum \$500,000
Total Project Cost:	\$15,000,000
Preferred Format:	Minority investor, but open to outright acquisition
Investment Incentive Offered:	Possible
Project Description: 	<p>The Company provides air taxi service with affordable, on-demand regional air travel. The Company's key components include a common aircraft fleet, low fixed overhead, minimal variable costs, exceptional customer service, online reservations, value-based customer pricing, point-to-point service, and profitable revenue flights.</p> <p>The Company uses the Cirrus SR-22, one of the safest, most efficient and advanced aircraft in the skies today. The Company employs a group of the most experienced pilots to fly these aircraft to more than 1,000 airports in the Mid-Atlantic and Southeastern US alone. Customers may fly to or from any of these airports.</p> <p>All of their pilots are full-time employees, many of who are former airline captains and military officers. They average nearly 10,000 hours of flying experience per pilot.</p> <p>The Company differentiates itself from other forms of regional travel by providing a simpler, faster, and safer option than any other form of travel in its price range. They were the first (and currently only) on-demand air taxi company to allow travelers to make confirmed online reservations by leveraging its proprietary technology. With over 25,000 man-hours of development, this fully integrated software also routes planes and pilots; manage aircraft and maintenance; provide pilots with the tools to plan their flights; and manage revenue, customers, and prospects. It is ready to be scaled to manage over 100 aircraft.</p> <p>The Company has 2014 revenue of \$2.3M, 30+ employees, and 11 aircrafts. The additional capital will be used to increase their fleet and pilots to meet current demand. 2015 forecasts revenue of \$5M, growing to \$40+M as quickly as 2018.</p>

项目信息

组织名称:	迪曼（上海）投资咨询有限公司
项目名称:	私人航空服务
行业:	航空业
项目地点:	佐治亚州
投资额:	最低 50 万美元
总投资:	1,500 万美元
合作方式:	少数投资，但亦可完全收购
投资优惠:	有可能
<p>项目描述:</p> 	<p>公司提供飞机出租服务，价格低廉，能随时满足客户美国国内区域性的出行需求。公司有自己的飞机舰队，基本日常开销固定在较低水平，浮动开支很少，客户服务优越，拥有一流的在线预订平台，定价合理，提供点对点服务，且盈利可观。</p> <p>飞机机型为 Cirrus SR-22，是当今业内最安全、高效、先进的机型之一。公司雇佣了若干经验丰富的飞行员，主要飞行范围遍及大西洋中部和美国东南部地区，起降机场超过一千个。客户可选择从任何这些机场起降。</p> <p>所有飞行员均为全职员工，他们当中许多曾是航空公司机长或军队官员，平均飞行时长约一万小时，</p> <p>公司对其服务方式的定位不同于其他形式的出行方式，在同等价格的出行方式上，其提供的出行方式更为简单、快捷、安全。该公司是第一个且目前唯一一个通过其先进的专有技术平台在线实时确定订单、随时满足客户需求的飞机出租公司。该技术平台开发耗时超过 25,000 小时，用于安排飞机与飞行员航线、管理飞机日常维护、为飞行员安排航班提供有效工具、以及管理营收、客户、及市场开拓。目前该技术平台可实现管理飞机 100 架。</p> <p>2014 年，公司收入为 230 万美元，拥有员工 30 多名，飞机 11 架。资金盈余将用于增加飞机及飞行员数量，以满足市场需求。预计年收入 2015 年可达 500 万美元，至 2018 年将超过 4 千万美元。</p>


PROJECT INFO

Name of Organization:	Great Lakes Regional Center
Name of Project:	Renaissance District
Business Sector/Industry:	Construction/Technology
Project Location (State/County/City):	Indiana/St Joseph/South Bend
Capital Requirement:	\$500,000 minimum
Total Project Cost:	\$110M
Preferred Format:	Minority Investor
Investment Incentive Offered:	Yes
Project Description:	  <p>RENAISSANCE DISTRICT is an innovative historic renovation project that will adaptively repurpose over 880,000 square feet of vacant buildings to create a vibrant, mixed-use technology center in the heart of South Bend, Indiana. RENAISSANCE DISTRICT builds upon the successful transformation of the historic Union Station in South Bend, Indiana into the Union Station Technology Center (“USTC”) just minutes away from the internationally-known University of Notre Dame. RENAISSANCE DISTRICT is the \$110 million dollar renovation of the historic Studebaker campus into a multi-building, multi-use campus which will encompass the existing Union Station Technology Center and expand to the Studebaker site and include additional data center capacity, cloud computing, educational, commercial, residential and retail facilities as well as a commuter rail platform that will provide direct access to downtown Chicago. RENAISSANCE DISTRICT will be a 21st century collaborative and socially integrated environment for work life and commerce.</p> <p>RENAISSANCE DISTRICT will use USTC’s patented technology to capture excess energy and convert it into heating and cooling loops resulting in one of the most energy efficient buildings in the country. RENAISSANCE DISTRICT will reduce energy consumption by up to 37.2% thereby reducing annual consumption by up to 2.2 Megawatts. The innovative design includes passive and active solar collection technology integrated into the design of the campus.</p> <p>RENAISSANCE DISTRICT is supported by local, state and federal funding for the project including i) up to \$8M for subsidization of the environmental remediation of the site, stabilization improvements, and power improvements to the district; ii) \$2.5M in state tax credits; and iii) nearly \$25M in new markets and historic tax credits.</p> <p>RENAISSANCE DISTRICT leverages the fiber connectivity and unlimited bandwidth of Union Station which is geographically situated in one of the most fiber-rich areas of the United States and provides direct fiber optic links to Chicago, St. Louis, and Indianapolis. Over 20 national carriers are already housed at Union Station Technology Center and demand continues to grow fueling the need for additional data center capacity, office space, retail and residential.</p> <p>RENAISSANCE DISTRICT is qualified as an EB-5 investment for investors seeking to obtain a U.S. green card. Contact us at www.greatlakeseb-5.com or via WeChat at jherbert66!</p>


项目信息

组织名称:	五大湖区域中心
项目名称:	复兴区(Renaissance District)
商业部门/行业:	建筑/技术
项目地点 (州/郡县/市):	印第安纳/圣约瑟夫县/南本德市
资本要求:	最低 50 万美元
项目总成本:	1.1 亿美元
优先形式:	少数投资者
是否提供投资奖励:	是
项目描述:	<div style="display: flex;"> <div style="flex: 1;">   </div> <div style="flex: 2; padding-left: 10px;"> <p>复兴区是一个历史创新型改造项目，该项目将对 88 万多平方英尺的空置建筑物进行适应性再利用，在印第安纳州南本德市中心创建充满生气的混合使用技术中心。复兴区的建立依赖于将历史上印第安纳州南本德市的联合站成功转型成联合站技术中心（“USTC”），联合站技术中心距国际知学府诺特丹大学仅仅几分钟之遥。复兴区是耗资 1 亿 1 千万美元，将历史上的斯图特贝克校园改造成多建筑、多用途的校园，新校园将包括现有的联合站技术中心，扩大版的斯图特贝克校园，还包括追加的数据中心容量设施、云计算设施、教育设施、商业设施、住宅及零售设施和一个通勤铁路平台，该平台可直接访问芝加哥市中心。复兴区将是一处 21 世纪宜商宜居的协作与社会集成环境。</p> <p>复兴区将采用联盟车站技术中心的专利技术捕获过剩能量，并将其转化到加热和冷却回路，从而产生这个国家最节能的建筑之一。复兴区将会降低高达 37.2% 的能耗，从而降低高达 2.2 兆瓦的年用量。这种创新型的设计包含集成到校园设计的被动式和主动式的太阳能采集技术。</p> <p>地方、州及联邦政府为复兴区项目提供的资金支持，包括 i) 对区内项目提供高达 800 万美元的网站环境修复补贴，稳定性改善补贴及电力改善补贴；ii) 2500000 美元的国家税收抵免；iii) 新市场近 2500 万美元和历史的税收抵免。</p> <p>复兴区利用联合站的光纤连通性及无限宽带的杠杆作用，该联合站地理位置位于美国光纤最丰富的地区，用光纤与芝加哥、圣路易斯和印第安纳波利斯直接连接起来。20 多个国家运营商入驻联合站技术中心，不断需要增加数据中心容量、办公空间、零售及住宅、因此需求持续增长。</p> <p>复兴区项目可作为投资者寻求获得美国绿卡的 EB-5（美国投资移民项目）</p> <p>敬请联系 www.greatlakeseb-5.com 或在 jherbert66 通过 WeChat 与我们联系!</p> </div> </div>

PROJECT INFO

Roadshow Booth:	Great Lakes Regional Center
Name of Organization:	Union Station Technology Center
Name of Project:	Managed Building Automation and Controls
Business Sector/Industry:	Technology
Project Location (State/County/City):	Indiana/St. Joseph/South Bend
Capital Requirement:	\$750,000
Total Project Cost:	\$750,000
Preferred Format:	partnership / minority shareholding
Investment Incentive Offered:	Yes
Project Description: 	<p>Founded in 2012, Union Station Technology Center (USTC) is an Indiana limited liability company that provides mission critical facilities management in the Midwest United States. The company is seeking \$750,000 USD to expand operations. USTC delivers leading-edge automation and control solutions and 24*7 managed services that improve business performance and provide peace-of-mind for commercial and industrial building operators. Through proprietary software, industry leading products, and business process we offer total solutions for mission critical control management.</p> <p>We compete in the smart buildings and smart grid industry by tracking and reporting real-time data for our clients using databases that are able to access hyperscale historical data and compare it to near-real-time data to make intelligent decisions at the building infrastructure level. At the core, USTC analytic engines are specifically designed to be highly elastic and allow high speed, frequent access to building information. For client security, we build industry leading firewall rules, provide hosted compute services, and provide 24*7 support on a monthly lease agreement.</p> <p>We have completed successful implementations in mission critical energy monitoring, network monitoring, enterprise-wide energy dashboards, and hosted solutions in the Midwest. We actively participate in controls and integration projects of all sizes and seek to serve numerous vertical markets including data centers, telco operations, commercial real estate, industrial sites, k-12 education, and higher education. We actively work with clients not only to produce world class solutions, but also seek to partner with them to meet the stringent compliance and security standards they seek to achieve.</p> <p>Visit us online at www.ustechcenter.com</p>

项目信息

路演摊位:	五大湖区域中心
组织名称:	联盟车站技术中心
项目名称:	受管大楼的自动化与控制
商业部门/行业:	技术
项目地点 (州/郡县/市):	印第安纳州/圣约瑟夫县/南本德市
资本要求:	75 万美元
项目总成本:	75 万美元
优先形式:	合营 / 少数持股
是否提供投资奖励:	是
项目描述:	<div style="display: flex; align-items: flex-start;"> <div style="flex: 1;">  </div> <div style="flex: 3; padding-left: 20px;"> <p>联盟车站技术中心（USTC）成立于 2012 年，是一家印第安纳州的有限责任公司，为美国中西部提供关键任务控制管理服务。该公司正寻求 750000 美元来扩展经营。联盟车站技术中心提供技术领先的自动化控制解决方案，及为工商业建筑商提高业务绩效使其安心的 24 * 7 托管服务。通过专用软件、业内领先产品及业务流程，我们为关键任务控制管理提供整套解决方案。</p> <p>我们在智能建筑及智能电网产业的竞争力在于，采用能够访问超大规模数据的数据库为客户跟踪报告实时数据，并将实时数据与近实时数据对比，然后在基础设施建设层面做出明智的决策。在核心区域，联盟车站技术中心分析引擎特别设计成高弹性，可告诉、频繁访问建筑信息。对于客户端安全，我们建立有业内领先的防火墙规则，提供托管计算服务，还提供关于月租赁协议 24*7 支持。</p> <p>我们已成功完成实施中西部关键任务，能源监控、网络监控、全企业能源仪表盘及托管解决方案。我们积极参与各种规模项目的控制及集成，寻求为众多的垂直市场服务，含数据中心、电信业务、商业地产、工业用地、k-12 教育（幼儿园到中小学教育）及高等教育。我们不仅积极协同客户产生世界级的解决方案，还寻求合作伙伴与客户一道迎接他们所寻求大道的严格遵守及安全标准。</p> <p>敬请在线访问网站 www.ustechcenter.com</p> </div> </div>

PROJECT INFO

Roadshow Booth:	Great Lakes Regional Center
Name of Organization:	Lonewolf Construction LLC
Name of Project:	High-Performance Construction Platform
Business Sector/Industry:	Construction
Project Location (State/County/City):	Indiana/St. Joseph/South Bend
Capital Requirement:	\$1,500,000 USD
Total Project Cost:	\$1,500,000 USD
Preferred Format:	Joint Venture / partnership / minority shareholding
Investment Incentive Offered:	Yes
Project Description:	<p>Lonewolf LLC is a construction firm that specializes in project design, planning, and management; and is seeking \$1,500,000 USD to launch additional software services to compete in the global construction market.</p> <p>Most complex projects in the Architecture, Engineering, and Construction (AEC) industries involve multi-disciplinary collaboration and the exchange of large data sets. Traditionally, the collaboration efforts across the disciplines have been based on the frequent exchange of 2D drawings and documents. During the past decade however, the widespread adoption of parametric 3D Computer-aided Design (CAD) tools has generated more interest in Building Information Modelling (BIM). A number of BIM-compliant applications such as analysis tools, model checkers and facility management applications are being developed. As the management team utilizing a BIM platform, Lonewolf LLC will enable the sharing of resources, creation of a comprehensive schedule, and elimination of overhead, and streamline the construction process for major projects. The solution developed offers a centralized, database driven coordination system that yields savings for all trades of 30%.</p>

项目信息

路演摊位:	五大湖区域中心
组织名称:	Lonewolf 建筑有限责任公司
项目名称:	高性能建筑平台
商业部门/行业:	建筑
项目地点 (州/郡县/市):	印第安纳州/圣约瑟夫县/南本德市
资本要求:	150 万美元
项目总成本:	150 万美元
优先形式:	合资 / 合营 / 少数持股
是否提供投资奖励:	是
项目描述:	<p>Lonewolf 有限责任公司是一家专业项目设计、规划的管理的建筑公司；目前正寻求 1500000 美元开拓其他软件服务以期在全球建筑市场竞争。</p> <p>建筑、工程及施工行业的大部分复杂项目涉及跨学科协作及大数据集的交换。传统上讲，学科间的协作努力以二维图纸和文件的频繁切换为基础。然而在过去十年间，参数化三维计算机辅助设计（CAD）工具的广泛应用对建筑信息模型（BIM）产生了更多的兴趣。目前正在开发许多与建筑信息模型兼容的应用如分析工具、模型检查器、设备管理应用。作为使用建筑信息模型平台的管理团队，独狼有限责任公司将促进资源共享、综合进度创新、管理费用淘汰、重点项目精简施工流程。开发的解决方案提供了一个可以为各行各业节约 30%产量的集中式数据库驱动协作系统。</p>

PROJECT INFO

Name of Organization:	Clearfield County Economic Development Corporation (CCEDC)
Name of Project:	Marcellus Shale GTL
Business Sector/Industry:	Energy
Project Location (State/County/City):	Pennsylvania/Clearfield/DuBois
Capital Requirement:	\$500,000 up to \$240 million
Total Project Cost:	\$200-240 million
Preferred Format:	Various Options - Partnership, Acquisition, Other
Investment Incentive Offered:	Possible state incentives based on investment & job creation
Project Description:	<p>Gasoline consumption in the USA is around 9 Million Barrels per day, making this one of the largest commodity markets in the world. This project plans to take advantage of low-cost natural gas in the Marcellus Shale region to produce gasoline at a lower cost than traditional oil refining by using natural gas as the feedstock.</p> <p>This project is currently seeking investors for a natural gas-to-liquids (GTL) facility in the Marcellus Shale region of the United States. The plant is being proposed in Clearfield County, Pennsylvania near heavy natural gas and electricity infrastructure. The plant will be capable of producing methanol, 87-octane gasoline, and LPG.</p> <p>Joint Venture interests start at \$500,000 and typically involves a large industrial company as the primary partner with the plant's developer. Entire plants for third party purchase are also available. The developer of these plants has already spent over two years assessing and acquiring suitable sites.</p> <p>Plant specifics below: Creates: 2,750 bbl/day liquids (~85% gasoline) or 92,000 metric tonnes per day. Gasoline meets all ASTM and EU standards for sale in USA and over 75 countries. Consumes: 20 billion BTU per day of natural gas Land: Approximately 20 acres or 8 Hectares. Site identified near natural gas, electricity, and gasoline distribution infrastructure located in the Marcellus Shale region of the USA.</p>

项目信息

项目方:	Clearfield County Economic Development Corporation
项目名称:	马塞勒斯页岩天然气制油
行业:	能源
项目地点:	宾州 Clearfield 郡 DuBois 市
投资额:	US \$500,000~2,400,000
总投资:	US \$2,000,000~2,400,000
合作方式:	合作经营、收购或其他方式
投资优惠:	依据投资计划及所创造的就业人数有机会享有州级优惠措施奖励
项目描述:	<p>美国的汽油消耗量达每天约 9 百万桶，是全球最大的商品市场之一。本项目计划利用来自马塞勒斯页岩区低价的天然气作为原料来制成液态汽油，将较传统的炼制方法，更省成本。</p> <p>本项目寻求有意在美国马塞勒斯页岩地区兴建天然气制油（GTL）工厂的投资者。筹划中的工厂位于宾州 Clearfield 郡，临近充沛的天然气资源和电力基础设施。该工厂将能生产乙醇、87 辛烷值汽油和液化石油气。</p> <p>合资企业(Joint Venture)需要至少 50 万美元的投资额，投资者通常为大型工业公司，并可成为工厂开发商的主要合作伙伴。投资者也可以第三者的身分收购整个工厂。这些工厂的开发商已经花了两年多时间评估与收购合适的厂址。</p> <p>工厂的具体资料如下： 产量：2,750 桶/天的液态（~85%的汽油），或 92,000 吨/天。 所生产汽油符合美国材料试验协会及欧盟标准，可贩卖至美国和超过 75 个国家市场。 消耗量：每天 200 亿 BTU 的天然气。 占地面积：约 20 英亩(8 公顷)。厂址位于美国的马塞勒斯页岩地区，邻近天然气、电力和汽油配送基础设施。</p>

PROJECT INFO

Name of Organization:	Alottazs Labs, LLC
Name of Project:	Garageio
Business Sector/Industry:	Consumer Electronics, Internet of Things
Project Location (State/County/City):	Columbus, Ohio, USA
Capital Requirement:	\$150,000 required for the next year to test security and other growth opportunities through distribution
Total Project Cost:	\$75,000 to test security/growth opportunities through distribution
Preferred Format:	Minority Share Holding
Investment Incentive Offered:	Yes (Rev1 Ventures to participate as lead investor and match funds up to \$100,000)
Project Description:	<p>Alottazs Labs focuses on creating internet-connected consumer electronics. The flagship product is Garageio, a smartphone upgrade for your existing garage door opener.</p> <p>With Garageio, you can control up to three separate garage door openers, share access with friends and family, and connect it to existing home automation systems. Garageio works with 95% of existing garage door openers.</p> <p>More information can be found on it here: http://garageio.com</p>

项目信息

机构名称:	Alottazs Labs, LLC
项目名称:	Garageio
业务板块/行业:	消费电子产品, 物联网
项目地点(州/郡/城市):	美国俄亥俄州哥伦布
资金需求量:	下一年需要 15 万美元, 通过分销测试安全性和其他成长机会
项目总投资:	7.5 万美元, 通过分销测试安全性/成长机会
首选合作形式:	少数股权
投资激励:	有 (Rev 1 Ventures 作为领投方, 并匹配最高 10 万美元资金)
项目描述:	<p>Alottazs 实验室专注于创造互联网连接的消费电子产品。旗舰产品为 Garageio, 现有车库门遥控开关的智能手机升级版。</p> <p>通过 Garageio, 用户可控制最多三个独立的车库门遥控开关, 与朋友和家人分享权限, 并将其连接到现有家庭自动化系统。Garageio 与 95%的现有车库门遥控开关兼容。</p> <p>更多信息请见: http://garageio.com</p>

PROJECT INFO

Name of Organization:	Ikove Venture Partners
Name of Project:	Circular Wave Drive
Business Sector/Industry:	Robotics/Avionics
Project Location (State/County/City):	Columbus, Ohio
Capital Requirement:	\$500,000-\$1,000,000
Total Project Cost:	
Preferred Format:	Joint-Venture and eventually 100% Take Over
Investment Incentive Offered:	No
Project Description:	<p>We have developed a new speed reducer technology that will have significant applications in robotics and avionics.</p> <p>Advantages over existing technology include cheaper price, higher reliability, and high gear reduction ratios greater than 200:1.</p>

项目信息

机构名称:	Ikove Venture Partners
项目名称:	圆形波驱动器
业务板块/行业:	机器人技术/航空电子技术
项目地点（州/郡/城市）:	俄亥俄州哥伦布
资金需求量:	\$500,000-\$1,000,000
项目总投资:	
首选合作形式:	合资，并最终 100%收购
投资激励:	无
项目描述:	<p>我们开发了一种新型减速器技术，在机器人技术/航空电子技术领域将有重要应用。</p> <p>该技术相比现有技术的优势包括：更低廉的价格，更高的可靠性，以及高齿轮减速比（大于 200:1）。</p>

PROJECT INFO

Name of Organization:	Ikove Venture Partners
Name of Project:	Enhanced Flyback Converter
Business Sector/Industry:	Mobile Electronics Industry
Project Location (State/County/City):	Columbus, Ohio
Capital Requirement:	\$1,000,000-\$1,500,000
Total Project Cost:	
Preferred Format:	Joint-Venture
Investment Incentive Offered:	No
Project Description:	Power electronics technology that allows the miniaturization of power chargers for laptops and other power-hungry electronic devices. The chargers can be reduced in size by at least a factor of 4 and also allow for more efficient power conversion.

项目信息

机构名称:	Ikove Venture Partners
项目名称:	增强型反激转换器
业务板块/行业:	移动电子产品
项目地点（州/郡/城市）:	俄亥俄州哥伦布
资金需求量:	\$1,000,000-\$1,500,000
项目总投资:	
首选合作形式:	合资
投资激励:	无
项目描述:	可使笔记本电脑等其他高耗电电子设备的充电器向微型化发展的电力电子技术。这些充电器可至少缩小到原来的 1/4，并且能量转换会变得更加高效。


PROJECT INFO

Name of Organization:	Ikove Venture Partners
Name of Project:	Neuroplay
Business Sector/Industry:	Neurological disorder therapy treatment
Project Location (State/County/City):	Columbus, Ohio
Capital Requirement:	\$500,000-\$1,000,000
Total Project Cost:	
Preferred Format:	Joint-Venture
Investment Incentive Offered:	No
Project Description:	Gaming technology for treating stroke patients with hemispherical neglect. There are 200,000 new cases of hemispherical neglect every year in the US with no good treatment available. The project is currently in Phase 2 clinical trials and demonstrated success with the first two patients. These patients now test normal after 33 hours of therapy. This therapy treatment will likely be useful for other neurological disorders.


项目信息

机构名称:	Ikove Venture Partners
项目名称:	Neuroplay
业务板块/行业:	神经障碍治疗
项目地点（州/郡/城市）:	俄亥俄州哥伦布
资金需求量:	\$500,000-\$1,000,000
项目总投资:	
首选合作形式:	合资
投资激励:	无
项目描述:	治疗半球忽视中风病人的游戏技术。美国每年有 20 万新增半球忽视病例，且无良好的治疗方案。本项目目前处于临床试验 2 期，前二个病例都获得了成功。在经过 33 小时的治疗后，这些患者现测试正常。本治疗方法对其他神经系统疾病也可能有效。

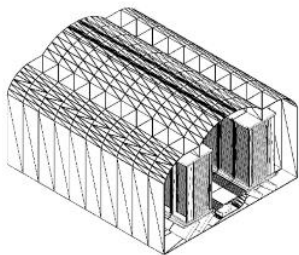
PROJECT INFO

Roadshow Booth:	Great Lakes Regional Center
Name of Organization:	Global Access Point LLC
Name of Project:	Midwest USA Network Expansion
Business Sector/Industry:	Technology
Project Location (State/County/City):	Indiana/St. Joseph/South Bend
Capital Requirement:	\$1,000,000
Total Project Cost:	\$2,000,000
Preferred Format:	Joint Venture, Strategic Partner or minority shareholding
Investment Incentive Offered:	Yes
Project Description: 	<p>Founded in 2003, Global Access Point LLC (GAP) is an Indiana limited liability company that focuses on servicing large corporate enterprises or local carriers with their domestic telecommunication and data storage infrastructure needs. GAP is a competitive local exchange carrier (CLEC) with highly secure transport capacity connecting the 4 major carrier hotels in the Midwestern United States, which are located in St. Louis, Chicago, Indianapolis, and South Bend. In addition, GAP has developed data center platforms at each of these four strategic endpoints and access to fiber throughout the USA. GAP is seeking \$2,000,000 for equipment to expand to other major U.S. markets and to assist in securing additional equipment suppliers and international customers.</p> <p>Over the past 3 years, GAP has invested in creating a highly secure, low-latency network between the 4 major Midwest markets. GAP has created a Core Infrastructure Exchange Platform that enables companies instant access to enter the 4 major markets in the Midwest. This redundant, protected-path platform rests along the primary fiber optic network from New York to San Francisco with immediate access to over 200 national and multi-national carriers. Our main location in South Bend provides low-cost compute strategically located near 3 international airports and less than 150 kilometers outside of Chicago for enhanced site security. GAP is seeking a strategic partner to expand its network and secure international companies that desire to offer new telecommunication, financial, internet or data center services to major United States markets or who need data center capacity. GAP would prefer a strategic partner who could develop Chinese equipment supplier partnerships to maximize its growth.</p> <p>Visit us online at www.global-access.us</p>

项目信息

路演摊位:	五大湖区域中心
组织名称:	全球接入点有限责任公司
项目名称:	美国中西部网络扩容
商业部门/行业:	技术
项目地点 (州/郡县/市):	印第安纳州/圣约瑟夫县/南本德市
资本要求:	100 万美元
项目总成本:	200 万美元
优先形式:	合资、战略合伙人或少数持股
是否提供投资奖励:	是
项目描述:	<div style="display: flex; align-items: flex-start;">  <div> <p>全球接入点有限责任公司（GAP）成立于 2003 年，是印第安纳州一家致力于为大型企业及本地运营商提供其国内电信和数据存储基础设施需求服务的有限责任公司。GAP 是一家极具竞争力的本土交换运营商（CLEC），它具有高度安全的运输能力，将美国中西部四大载波酒店连接起来，分别位于圣路易斯、芝加哥、印第安纳波利斯及南本德。此外，GAP 已在这四个战略终端中的每一个终端开发出数据中心平台，通过光纤畅游美国。目前 GAP 正寻求 2000000 美元用于提供向其他主要美国市场扩张的设备，并未其他设备供应商及国际客户提供协助担保。</p> <p>在过去三年里，全球接入点公司已在四大中西部市场间投资打造出一个安全性高，延时低的网络。GAP 已创新出一个核心基础设施交换平台，使众公司可快速进入中西部四大市场访问。这种冗余的、受保护路径平台沿着纽约到旧金山的主要光纤网络即时访问 200 多个国内及跨国运营商。我们在南本德的主要位置采用低廉的战略计算成本增强了位于 3 个国际机场附近及芝加哥以外 150 公里以内的网站的安全性。全球接入点公司正寻求要扩大其网络的战略合作伙伴和保护希望为重要的美国市场提供新的电信、金融、互联网及数据中心服务或需要数据中心容量的跨国公司安全的战略合作伙伴。</p> <p>敬请访问我们的网站 www.global-access.us</p> </div> </div>

PROJECT INFO

Roadshow Booth:	Great Lakes Regional Center
Name of Organization:	Qi Systems LLC
Name of Project:	Qi Data Center Capsule
Business Sector/Industry:	Technology and Manufacturing
Project Location (State/County/City):	Indiana/St. Joseph/South Bend
Capital Requirement:	\$3,750,000 USD
Total Project Cost:	\$10,000,000 USD
Preferred Format:	Minority shareholding / Joint Venture / Partnership
Investment Incentive Offered:	Yes
<p>Project Description:</p> <p><i>High Efficiency, All Densities</i></p> <p><i>Because not everyone needs a 1,000+ servers in a container, but everyone wants to save money on power</i></p>  <p>Contact us at +1 574-472-0735</p>	<p>Founded in 2010, Qi Systems LLC is an Indiana limited liability company that designs and builds next generation data center infrastructure and is seeking to raise \$3,750,000 USD to scale US operations.</p> <p>The Qi Capsule represents the second generation of data container. To date, several multi-billion dollar US companies utilize the Qi Capsule for their primary data center operations. Most data center users have varying densities, heterogeneous computing equipment, and cannot fill a container with enough computing power to realize the promised efficiencies. Enter the High Efficiency at All Density Qi Capsule—a modular data center for the enterprise and a perfect home for Open Compute Inspired Technologies made by companies like Quanta, WiWynn, Wistron, and Delta.</p> <p>Central to the Qi Capsule is the concept of placing the computing equipment within an over-pressured, cold-air, plenum. In essence, all the work takes place within the air handler itself, eliminating ductwork and the associated inefficiencies. A sophisticated network of redundant, high-efficiency, direct-drive fans controlled by pressure and temperature sensors guarantees a constant over-pressure in the cold aisle. The cold air source is a patented two-coil system that utilizes free cooling year round to improve overall efficiency in combination with mechanical cooling.</p> <p>From the user's perspective all that is needed to monitor and control the Qi Capsule is an Ethernet connection and a browser. All control elements and set-points are available through a simple UI. For most users with regular loads and equipment, the built-in system configuration will work out of the box. For unique situations, all programming can be through the browser</p> <p>For more complex integrations of multiple Qi Capsules or integration with corporate IT systems, the Qi Capsule speaks oBix, XML, and JSON via HTTP, allowing for easy integration using common standards. Advanced users subscribe the Global Energy Operating System (GEOS), which will anonymously integrate and compare multi-site Capsule data to provide optimal control guidance for each customer.</p>

项目信息

路演摊位:	五大湖区域中心
组织名称:	Qi 系统有限责任公司
项目名称:	Qi 数据中心 Capsule 项目
商业部门/行业:	技术与制造业
项目地点 (州/郡县/市):	印第安纳州/圣约瑟夫县/南本德市
资本要求:	375 万美元
项目总成本:	1000 万美元
优先形式:	少数持股 / 合资/ 合伙经营
是否提供投资奖励:	是
项目描述:	<p>High Efficiency, All Densities</p> <p><i>Because not everyone needs a 1,000+ servers in a container, but everyone wants to save money on power</i></p>  <p>联系电话 +1 574-472-0735</p> <p>Qi 系统有限责任公司成立于 2010 年，是印第安纳州一家致力于设计、开发下一代数据中心基础设施的有限责任公司，目前正在寻求筹集 3750000 美元扩大美国经营。</p> <p>Qi Capsule 代表第二代数据容器。到目前为止，已有几个数十亿美元的美国公司采用 Qi Capsule 为其主数据中心运营。大多数数据中心用户都有不同的密度、不同的计算设备、不具有足够的计算能力来填充容器以实现承诺的效率。在各种密度下高效率输入，是 Qi Capsule——企业模块化数据中心及由像广达、纬颖、纬创和台达公司制作的开放式计算启发技术完美的家园。</p> <p>Qi Capsule 的核心理念是将计算设备放置在一个超压的、充满冷空气的空间里。实质上，所有工作都在空气调节器内部本身发生，消除管道系统及与之相关的低效率工作。一个纷繁复杂的网络、高效的、直接驱动的风扇由压力及温度传感器控制，保证冷通道内部恒定超压。冷空气源自一个有专利的双线圈系统，该系统利用全年自由冷却与机械冷却结合来改善总效率。</p> <p>从用户角度看，所有需要用监视和控制 Qi Capsule 的是以太网连接器及一台浏览器。所有控制元件及设定值都可通过一个简单的用户界面完成。对于拥有普通负载和设备的用户来说，内置系统配置将在机箱外完成。对于特殊情况，所有变成可通过浏览器完成。</p> <p>对于 Qi Capsule 的多元复杂集成或企业 IT 系统集成，Qi Capsule 通过 HTTP 的 oBix、XML 和 JSON，允许采用普通标准简单集成。高级用户通过订购匿名集成和进行多站点的存储数据比较的全球能源操作系统（GEOS），为所有客户提供优化控制向导。</p>

PROJECT INFO

Roadshow Booth	Great Lakes Regional Center
Name of Organization:	Infinity Fiber LLC
Name of Project:	Dark Fiber Network Expansion
Business Sector/Industry:	Technology Infrastructure
Project Location (State/County/City):	Indiana/St. Joseph/South Bend
Capital Requirement:	\$5,500,000 USD
Total Project Cost:	\$5,500,000 USD
Preferred Format:	Willing to consider Minority Shareholding, Partnership, or 100% acquisition
Investment Incentive Offered:	Yes
Project Description:	<p>Founded in 2005, Infinity Fiber, LLC is an Indiana limited liability company that manages dark fiber assets and is seeking to raise \$5,500,000 USD for the installation of a high-capacity fiber optic cable connecting two major United States cities.</p> <p>Infinity owns the only north-south route in the middle of Indiana between South Bend and Indianapolis ("IF route"). The route consists of the entire outside fiber plant (285 kilometers), its equipment and its two (2) points of presence connecting the two major data center/carrier hotel complexes in the Midwest USA at 800 Oliver Street (Indianapolis) and Union Station Technology Center (South Bend). Recently, the route has garnered national interest as more carriers have purchased Infinity Fiber as they seek to provide services to the nearly 2.2 million people serviced by these data center/carrier hotels in the Midwest. Presently, Infinity Fiber is looking to expand its capacity along this route through the addition of this high-capacity fiber optic cable.</p> <p>The owner of Infinity Fiber is a serial entrepreneur and career veteran of the carrier and data center industry. Two sister companies, namely Global Access Point LLC, a regional lit service provider focused on Layer 2 transport business, and Union Station Properties (USP), the largest Tier III datacenter in the Northern Indiana, are the core operational businesses. The portfolio has experienced tremendous growth over the past 4 years. The team has been executing on a multi-year gameplan to become national scale data center operation and has plans to put over 1 million square feet of real estate and 80 megawatts of power into production in a mixed use technology center offering (data center, carrier hotel, high tech office space, digital logistics, etc.). This effort will dramatically increase the need for additional interconnection capacity between South Bend and Indianapolis.</p>

项目信息

路演摊位:	五大湖区域中心
组织名称:	Infinity Fiber 有限责任公司
项目名称:	暗光纤网扩容
商业部门/行业:	技术基础设施
项目地点 (州/郡县/市):	印第安纳州/圣约瑟夫县/南本德市
资本要求:	550 万美元
项目总成本:	550 万美元
优先形式:	愿意考虑少数持股、合伙经营或 100%的收购
是否提供投资奖励:	是
项目描述:	<p>Infinity Fiber 有限责任公司成立于 2005 年，是印第安纳州一家经营暗光纤的有限责任公司，目前正寻求筹集 5500 万美元来安装连接美国两大城市间的大容量光缆。</p> <p>Infinity Fiber 有限责任公司拥有印第安纳州中部唯一的南北路由线，该线位于南本德和印第安纳波利斯之间（“无限路由线”）。该线包括所有外部光纤设备（285 公里），连接位于美国中西部（印第安纳波利斯）奥利弗街 800 号和（南本德）联合站技术中心的两大数据中心/载波酒店复合建筑体的设备和两个入网点。近来，随着越来越多的运营商寻求为由美国中西部的数据中心/载波酒店服务的近 220 万人提供服务，开始购买 Infinity Fiber，该路由线已得到国家的关注。Infinity Fiber 有限责任公司很快将通过增加高容量的光缆来扩大这条路由线的容量。</p> <p>Infinity Fiber 有限责任公司所有者是一位连续企业家及载波和数据中心产业不败老将。两家兄弟公司是其核心经营业务，一家名为全球接入点有限责任公司，是一家致力于第二层传输业务的区域点燃服务提供商，另一家名为联盟车站性能（USP），是北印第安纳州最大的三层数据中心。过去的 4 年里，公司的投资组合经历了巨大的增长。团队一直坚持执行一个长期计划，以成为国家的规模数据中心，并且计划投资 100 万平方英尺的房地产及 80 兆瓦电力来生产一个提供数据中心、载波酒店、高科技办公空间及数字物流等的混合使用技术中心。这样的努力将大大扩大南本德与印第安纳波利斯之间的互联容量。</p>

PROJECT INFO

Name of Organization:	Capture Idea
Name of Project:	Social App - HomeCourt
Business Sector/Industry:	Internet, Social Network
Project Location	MD/Prince George/College Park
Capital Requirement:	
Total Project Cost:	\$ 475,000 (Phase 1 : Developing & Marketing)
Preferred Format:	Angel Fund / Investment
Investment Incentive Offered:	Yes
Project Description:	<p>Homecourt is a social app which group users by their hobby and location.</p> <p>Through the app, users can claim their courts, find their local partners and join the local groups which are best fit for them.</p> <p>Here in US, we are collecting data from 120,000+ tennis courts, 170,000 basketball courts, 15,000+ golf courses and so on (Soccer, Football, Park...). At the same time, our teammates in China are collecting information from 2,200+ gyms and other indoor/outdoor courts.</p> <p>Homecourt will be the Largest social platform for sports fans, amateurs, coaches, and also courts' managers.</p> <p>Now our startup team has 7 people: founder, one designer, one data analyst, one product manager, two android developer, and one web developer.</p> <p>The prototype demo was completed this April and we will lunch our beta version in Next Month.</p>

项目信息

机构名称:	捕捉灵感
项目名称:	社交应用 - HomeCourt
业务板块/行业:	互联网, 社交网络
项目地点:	MD/Prince George/College Park
资金需求量:	\$
项目总投资:	\$ 475,000 (第一阶段: 开发和市场推广)
首选合作形式:	天使基金/投资
投资激励:	有
项目描述:	<p>Homecourt 是一款社交应用软件, 它允许用户根据爱好和地理位置组建用户群。</p> <p>通过此应用, 用户可以占用运动场, 发现本地的共同爱好者以及加入最合适他们的兴趣小组。</p> <p>在美国, 我们从超过 12 万个网球场, 17 万个篮球场, 1.5 万个高尔夫球场以及其他运动场所 (足球场, 橄榄球场, 公园等等) 收集数据。与此同时, 我们中国的团队正从超过 2200 家健身中心以及其他室内室外的运动场所收集数据。</p> <p>Homecourt 将成为服务于体育爱好者, 业余运动爱好者, 教练, 以及运动场所管理者的最大的社交平台。</p> <p>我们的创业团队现有 7 人, 其中包括: 创始人, 一名设计师, 一名数据分析师, 一名产品经理, 两名 Android 开发者和一名 Web 开发人员。</p> <p>演示软件会在今年四月完成, 测试版则会在五月发布。</p>

PROJECT INFO

Name of Organization:	Clearfield County Economic Development Corporation
Name of Project:	Riverhill Site
Business Sector/Industry:	Energy Intense Industries (Power generation, fertilizer, steel, aluminum)
Project Location (State/County/City):	Pennsylvania/Clearfield/Karthus
Capital Requirement:	\$8.5 million
Total Project Cost:	TBD
Preferred Format:	Acquisition/New Construction
Investment Incentive Offered:	State incentives possible based on investment & job creation
Project Description:	<p>The Riverhill Site in Karthus, Pennsylvania consists of 1,800 acres with access to low-cost natural gas and pipelines capable of transporting +100,000 MMbtu/day. This site was originally prepped for construction of a power generation plant by Sino Global and has over \$30 million invested into it. It is available for sale at \$8.5 million and would be an excellent location for an energy-intensive industry to locate. Additionally, this site is adjacent to rail and a major river for water withdrawal capabilities.</p> <p>The price of natural gas in the Marcellus Shale region of the United States has averaged \$2.50/MMbtu over the past two years. This creates a significant opportunity for energy-intensive industries to take advantage of low-cost natural gas in central-Pennsylvania. Industries most positioned to benefit include:</p> <ul style="list-style-type: none"> •Power generation •Gas-to-liquids (GTL) •Cement & Brick production •Fertilizer production •Pulp & paper production •Steel & Aluminum production <p>The local economic development organization can assist with identifying natural gas suppliers & aggregators to arrange for fixed pricing supply contracts for this project.</p>

项目信息

项目方:	Clearfield County Economic Development Corporation
项目名称:	Riverhill 厂区
行业:	高耗能工业(如:发电、化肥、钢铁、铝)
项目地点:	宾州 Clearfield 郡 Karthaus 市
投资额:	US \$8,500,000
总投资:	未定
合作方式:	收购/新建设
投资优惠:	依据投资计划及所创造的就业人数有机会享有州级优惠措施奖励
项目描述:	<p>位于宾州 Karthaus 市的 Riverhill 厂区，占地 1800 英亩地，可便捷的使用天然气及每天吞吐量超过 10 万 Mmbt 的运输管线。Sithe Global 已在该厂址投资超过\$3000 万美元，原预计兴建发电厂，现在拟出价\$850 万美元出售。对高耗能产业来说，是一个相当理想的企业厂址。此外，该地毗邻铁路和一条主要供水河流。</p> <p>在过去两年，美国马塞勒斯页岩地区的平均天然气价格为\$2.5 美元/MMBtu。宾州中部低价的天然气能源对高耗能产业是一项利多优势，最有机会受益的产业包括：</p> <ul style="list-style-type: none"> •发电•气体液化（GTL）•水泥/砖制造•肥料制造•纸浆和纸张制造•钢/铝制造 <p>当地的经济发展协会可帮投资者协寻适合的天然气供货商和服务业者，并为此投资案协商固定价格的天然气供应合同。</p>

PROJECT INFO

Name of Organization:	Clearfield County Economic Development Corporation
Name of Project:	Food Manufacturer Investment Opportunity
Business Sector/Industry:	Food Processing/Manufacturing
Project Location (State/County/City):	Pennsylvania/Clearfield/Clearfield
Capital Requirement:	N/A
Total Project Cost:	TBD
Preferred Format:	Acquisition/New Construction
Investment Incentive Offered:	1.) KOZ - Ten year state & local tax-abatement 2.) Other state incentives based on investment & job creation
Project Description:	<p>The Clearfield Firemen's Industrial Park located in central-Pennsylvania is a unique investment opportunity for companies involved in food processing and manufacturing. The park consists of 162 acres with KOZ status and is currently being certified for food-grade manufacturing by Garner Economics. This park is currently the only industrial acreage in Pennsylvania pursuing this certification. Investors in this park will have quick interstate access to major US markets in the northeast including NYC, Baltimore, Washington D.C., Philadelphia, Buffalo, and others.</p> <p>Shovel-ready sites in the park include access to: •Natural gas •Public water & sewer •Electricity •Interstate •Rail</p> <p>Food manufacturers interested in investing in this park can also utilize our local developer that will build to your specifications.</p>

项目信息

项目方:	Clearfield County Economic Development Corporation
项目名称:	食品制造业投资机会
行业:	食品加工/制造
项目地点:	宾州 Clearfield 郡
投资额:	未定
总投资:	未定
合作方式:	购置/新建设
投资优惠:	1.) 拱心石机会区(KOZ) - 享十年的州税和地方税减税 2.) 根据投资计划及所创造的就业人数有机会享有其他州级优惠措施奖励
项目描述:	<p>位于宾州中部 Clearfield 郡的费尔门工业园区对从事食品加工和制造的企业提供了独特的投资机会。此园区位于"拱心石机会区(KOZ)"内, 占地 162 英亩, 目前正接受 Garner Economics 公司的食品制造生产及设施认证, 这也是目前宾州州内唯一申请此项认证的工业园区。此园区交通便捷, 投资者可快速的通往美国东北部主要消费市场, 包括纽约、巴尔的摩、华盛顿、费城、水牛城...等。</p> <p>园区内可随时动工的建地可以立即使用以下设施: - 天然气 - 公共用水及下水道 - 电力 - 连外州际公路 - 铁路</p> <p>有兴趣至此园区投资的食物制造商也可以雇用本地的建筑承包商, 依所需客制兴建。</p>

PROJECT INFO

Name of Organization:	St. Lawrence County Industrial Development Agency
Name of Project:	Soy Facility Restart
Business Sector/Industry:	Soybean Processing
Project Location (State/County/City):	New York, St. Lawrence County, Morristown
Capital Requirement:	\$5-10 million
Total Project Cost:	\$5-10 million
Preferred Format:	Acquisition
Investment Incentive Offered:	Yes
Project Description:	<p>A former Soybean processing company shuttered the facility nearly 10 years ago. A number of potential operators have looked at the plant, and a group is currently in discussions with the property owner to attempt to acquire and restart the facility. Jobs would be in the 20-25 range, plus trucking and any supported jobs by regional soy growers.</p>

项目信息

机构名称:	圣劳伦斯郡工业发展署
项目名称:	大豆加工设施重启
业务板块/行业:	大豆加工
项目位置（州/郡/市）:	纽约州圣劳伦斯郡 Morristown
资金需求:	500 万-1000 万美元
项目总成本:	500 万-1000 万美元
首选形式:	收购
给予的投资激励措施:	有
项目描述:	<p>一家原大豆加工厂在近 10 年前关闭了加工设施。已有多家潜在运营商查看了厂房，其中有一组目前正在与业主讨论，希望收购并重启该加工设施。将会提供 20-25 个就业机会，以及地区大豆种植者的货车运输和支持性工作。</p>

PROJECT INFO

Name of Organization:	St. Lawrence County Industrial Development Agency
Name of Project:	Co-Generation Repowering Project
Business Sector/Industry:	Energy Generation
Project Location (State/County/City):	New York, St. Lawrence County, Ogdensburg
Capital Requirement:	\$5 - \$50 million
Total Project Cost:	\$5 - \$50 million
Preferred Format:	Joint-Venture
Investment Incentive Offered:	Yes
Project Description:	<p>Repowering the co-gen plant on site at the St. Lawrence Psychiatric Center. The plant has all of the infrastructure (including permit and grid connections) necessary to function as a co-gen plant but does not have power turbines installed at this point. Options include repowering with either gas or biomass fueled turbines and could create 15-25 jobs on site, plus significantly more if regionally sourced biomass is used as the fuel. Project estimates have ranged from \$5 - \$50 million depending on the scale of the facility.</p>

项目模板

机构名称:	圣劳伦斯郡工业发展署
项目名称:	热电厂更新改造项目
业务板块/行业:	能源发电
项目位置（州/郡/市）:	纽约州圣劳伦斯郡 Ogdensburg
资金需求:	500 万-5000 万美元
项目总成本:	500 万-5000 万美元
首选形式:	合资
给予的投资激励措施:	有
项目描述:	<p>更新改造圣劳伦斯 Psychiatric Center 的热电厂。该热电厂拥有热电厂运行所需的所有基础设施（包括许可和电网连接），但是目前没有安装动力涡轮机。选择包括通过燃气或生物质燃料涡轮进行重新改造，能在现场创造 15-25 个就业机会，如果使用来自当地的生物质作为燃料，还会有更多。项目预算在 500 万-5000 万美元 之间，视设施规模而定。</p>

PROJECT INFO

Name of Organization:	St. Lawrence County Industrial Development Agency
Name of Project:	Former Paper Manufacturing Facility
Business Sector/Industry:	Paper/Forestry
Project Location (State/County/City):	New York, St. Lawrence County, Newton Falls
Capital Requirement:	\$350,000
Total Project Cost:	N/A
Preferred Format:	Acquisition
Investment Incentive Offered:	Yes
Project Description:	<p>Former 350,000 square foot paper manufacturing facility located in the Adirondack region of New York State. Paper making equipment has been removed, but facility has all water, water treatment and electrical infrastructure in place for either paper making or wood processing/manufacturing operations. Facility includes administrative, manufacturing and distribution space (including 60,000 sf warehouse).</p>

项目资料

机构名称:	圣劳伦斯郡工业发展署
项目名称:	原造纸设施
业务板块/行业:	造纸/林业
项目位置（州/郡/市）:	纽约州圣劳伦斯郡 Newton Falls
资金需求:	35 万美元
项目总成本:	不适用
首选形式:	收购
给予的投资激励措施:	有
项目描述:	<p>35 万平方英尺的原造纸设施，位于纽约州 Adirondack 地区。造纸设备已经移除，但是设施拥有造纸或木材加工/制造作业所需的所有水、水处理和电力基础设施。该造纸设施包括行政、制造和配送场所（包括 6 万平方英尺的仓库）。</p>



PROJECT INFO

Name of Organization:	Michigan Economic Development Corporation
Name of Project:	Highland Copper
Business Sector/Industry:	Mining
Project Location:	Michigan/Ontonagon County/White Pine
Capital Requirement:	Ownership share of total project
Total Project Cost:	\$200-500 million USA
Preferred Format:	Joint-Venture / Partnership
Investment Incentive Offered:	No
Project Description:	<p>Highland Copper has acquired the White Pine and Copperwood copper deposits and combined them with the company's existing Keweenaw projects. The synergistic combination of these three assets in a single portfolio will create a large-scale copper and silver resource. This is an opportunity to invest in a mining and processing project with documented reserves of 3.5 billion pounds (1.6 billion kilograms) of copper.</p> <p>The White Pine mine produced over 4.5 billion pounds (two billion kilograms) of copper from 1953 to 1995, leaving behind an estimated 2.5 billion pounds (1.13 billion kilograms) of copper as reserves. The Copperwood deposit has been explored and is fully permitted, containing over one billion pounds (454 million kilograms) of copper. The two projects are close to each other and a joint development is synergistic and highly beneficial for both sites. Highland has advanced the exploration of the Keweenaw deposits and sees Keweenaw and Copperwood as suppliers of high grade feed to a common processing plant located at White Pine.</p> <p>The White Pine site boasts well-established infrastructure, including a copper refinery. The existing paved roads, communications, Canadian National rail spur, electric power, natural gas, and water infrastructure provides the opportunity to fast track project development with reduced investment cost.</p> <p>Mining has been taking place in Michigan since prehistoric times. Nonferrous minerals such as copper, nickel, zinc, gold and silver are abundant in Michigan's Upper Peninsula. Multiple mining related activities are underway, and mineral rights on more than one million (405,000 hectares) of the Upper Peninsula's seven million acres (2.8 million hectares) have been leased by companies prospecting for metals. Recent updates to regulatory and revenue structures have improved the effectiveness and transparency of the state's approach to mining operations.</p> <p>www.highlandcopper.com</p>

项目信息

组织名称:	密西根经济发展署
项目名称:	海兰铜业
行业:	矿产开发
项目地点:	密西根/昂铜那根郡/白松市
所需资金:	按持股比例分红
项目总成本:	\$2-5 亿
合作形式:	合资/合作
投资激励政策:	否
项目描述:	<p>海兰铜业 (Highland Copper) 收购了白松(White Pine)和铜木(Copperwood)矿业, 并将它们与公司现有的基威诺(Keweenaw)项目合并。这三处资产的协同组合将创建一个大型的铜矿与银矿资源。这个在矿产和相关处理的投资机会拥有到10亿公斤的铜储量。</p> <p>白松 (White Pine) 矿在1953 至1995 期间有45亿磅 (20 亿公斤)的铜产量,剩余储量预计为25 亿磅 (113 亿公斤),主要在矿区北部。铜木 (Copperwood) 矿已被勘探并获得全部许可证,有超过10亿磅 (4.54 亿公斤)的铜储量。两个矿区相距不远,联合开发具有协同优势并可使两个矿址双双受益。海兰已对基威诺矿藏进行了勘探,并发现基威诺可以为白松 (White Pine) 的一家选矿厂供应高等级的原料。</p> <p>除了铜矿与银矿资源,白松还拥有完善的基础设施,包括一座铜精炼厂。已铺设的道路、通讯、加拿大国家铁路支线、电源、天然气和供水设施,可以加快项目的开展,同时降低投资。</p> <p>密西根在史前时代即开始了采矿活动。密西根上半岛区有着丰富的有色金属矿物,如铜、镍、锌、金和银资源。多项采矿相关活动目前正在进行,并且金属勘探公司已出租了上半岛700 万英亩 (280多万公顷)中的100 多万英亩(405,000公顷)的采矿权。最近更新的管理与收入结构,已改善了本州采矿运营措施的效益和透明度。密西根州已制定了多方面的采矿指导纲领,介绍和概述采矿勘探和许可申请所需的流程。</p> <p>www.highlandcopper.com</p>

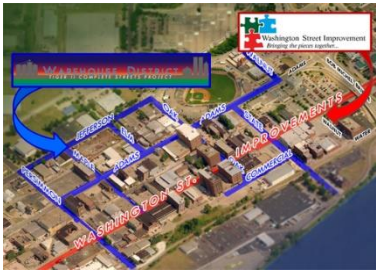

PROJECT INFO

Name of Organization:	Greater Peoria Economic Development Council
Name of Project:	Indoor Water Park and Entertainment Complex
Business Sector/Industry:	Hospitality, Tourism, and Retail
Project Location (State/County/City):	Illinois/Tazewell/Morton
Capital Requirement:	\$20,000,000
Total Project Cost:	\$30,000,000
Preferred Format:	Joint Venture/Partnership
Investment Incentive Offered:	Yes
Project Description:  	<p>The new Morton Entertainment Complex will tap the growing market of families living in or visiting the area who are looking for ways to relax and spend their leisure time. Components of the complex will provide a destination for a variety of relatively inexpensive family outings to meet the market demand. The facility will be upscale and attractive to all market segments – families looking for an affordable outing, couples, parties for children, etc. The 80-acre parcel is located at the intersection of Interstates 155 and 74.</p> <p>Designs may include:</p> <ul style="list-style-type: none"> • Indoor waterpark • Hotel • Cinema • Brewery • Retail outlet mall • Multi-family residential

项目信息

组织名称:	皮奥里亚市经济开发委员会
项目名称:	室内水上乐园及综合娱乐设施
商业部门/行业:	酒店业、旅游与零售行业
项目所处位置(州/郡/市):	伊利诺伊州/塔泽威尔郡/莫顿市
资本要求:	2000 万美元
项目总成本:	3000 万美元
优先形式:	合资/合作经营
是否提供投资奖励:	提供
项目描述:	<div style="display: flex; align-items: flex-start;">  <div style="margin-left: 20px;"> <p>新莫顿娱乐中心致力于开发正居住在或者到访该区域家庭的不断增长市场。这些家庭正寻求度过他们闲暇时光的休闲方式。借助其拥有的各种设施，该中心将成为那些相对不富余家庭出游的首选地，并能够很好满足市场的这一需求。</p> <p>该中心设施高档，能够满足市场不同层次人群的多样化需求——从追求经济型出游的家庭，夫妇到儿童派对等等。该中心占地面积 80 英亩，位于 155 号和 74 号州际公路的交汇处。</p> <p>其设计还可能包括：</p> <ul style="list-style-type: none"> ● 室内水上乐园 ● 旅馆 ● 电影院 ● 啤酒坊 ● 零售购物中心 ● 多个家庭住宅区 </div> </div> <div style="margin-top: 20px;">  </div>

PROJECT INFO

Name of Organization:	Greater Peoria Economic Development Council
Name of Project:	Warehouse District Development
Business Sector/Industry:	Hospitality, Entertainment, Retail, Residential
Project Location (State/County/City):	Illinois/Peoria/City of Peoria
Capital Requirement:	\$75 million
Total Project Cost:	\$200 million
Preferred Format:	Joint-Venture/Partnership /Minority Share Holding
Investment Incentive Offered:	Yes
Project Description:   <i>U.S. Secretary of Transportation Ray LaHood, with (from left) Peoria Mayor Jim Ardis, former Peoria Mayor Richard Carver, Illinois State Senator Dave Koehler, and Peoria Councilman Ryan Spain, speaks at the Warehouse District groundbreaking.</i>	<p>The Warehouse District is a subsection of downtown Peoria filled with buildings of unique character and architecture. Local and national investors have been working with City government to transform these buildings into mixed use developments that include restaurant, retail, commercial and residential space. A recent housing study shows significant demand for rental product in this area due to its proximity to Caterpillar headquarters and a major medical complex that includes two hospitals. Sample of potential projects:</p> <p><u><i>Historic Renovation</i></u></p> <ul style="list-style-type: none"> • 800 SW Washington: 62 rental units + 21,300 s.f. of retail • 812 SW Washington: 60 rental units + 18,400 s.f. of retail • 801 SW Washington: 50 rental units + 22,800 s.f. of retail • 908 SW Washington: 28 rental units + 12,050 s.f. of retail <p><u><i>New Construction</i></u></p> <ul style="list-style-type: none"> • 813 SW Washington: 54 rental units + 1,850 s.f. of retail • 836 SW Washington: 67 rental units + 18,625 s.f. of retail

项目信息

组织名称:	皮奥里亚市经济开发委员会
项目名称:	仓储区开发项目
商业部门/行业:	酒店业、娱乐业、零售业、住宅业
项目所处位置(州/郡/市):	伊利诺伊州/皮奥里亚郡/皮奥里亚市
资本要求:	7500 万美元
项目总成本:	2 亿美元
优先形式:	合资/合作经营 /少数控股
是否提供投资奖励:	提供
项目描述:	<p>该仓储区是皮奥里亚市中心充满独特特色与建筑楼宇中的一部分。当地与全美的投资者一直在与市政府一道协作，将这些建筑楼宇改造成混合用途的发展设施，其中包括餐厅、零售、商用办公楼与民用住宅。最近的一项住房研究表明，对这一区域的租赁产品需求强劲，因为该区域它靠近卡特彼勒公司总部和一个包含有两家医院的主要医疗综合服务区。潜在项目的范例如下：</p> <p><u>历史性改造</u></p> <ul style="list-style-type: none"> • 华盛顿西南大街 800 号：62 个出租单元+21,300 平方呎零售 • 华盛顿西南大街 812 号：60 个出租单元+18,400 平方呎零售 • 华盛顿西南大街 801 号：50 个出租单元+22,800 平方呎零售 • 华盛顿西南大街 908 号：28 个出租单元+12,050 平方呎零售 <p><u>新型建筑</u></p> <ul style="list-style-type: none"> • 华盛顿西南大街 813 号：54 个出租单元+1,850 平方呎零售 • 华盛顿西南大街 836 号：67 个出租单元+18,625 平方呎零售




U.S. Secretary of Transportation Ray LaHood, with (from left) Peoria Mayor Jim Ardis, former Peoria Mayor Richard Carver, Illinois State Senator Dave Koehler, and Peoria Councilman Ryan Spain, speaks at the Warehouse District groundbreaking.

PROJECT INFO

Name of Organization:	Greater Peoria Economic Development Council
Name of Project:	"Third Act" Mixed Use Development
Business Sector/Industry:	Hospitality, Entertainment, Retail, Residential
Project Location (State/County/City):	Illinois/Peoria/City of Peoria
Capital Requirement:	\$40 million
Total Project Cost:	\$120 million
Preferred Format:	Joint-Venture/Partnership /Minority Share Holding
Investment Incentive Offered:	Yes
Project Description:	<p>"Third Act" is an exciting mixed-use development in the heart of downtown Peoria, Illinois. The project will renovate the historic Madison Theater into a premium entertainment venue for the performing arts. On either side, the developer will build 10-12 story buildings that will include a new hotel, apartments, and first class retail and office space. The top floor of one building will be premium banquet and meeting space with tremendous views of the Illinois River Valley. The complex is located two blocks from the world headquarters of Caterpillar, Inc. and within blocks of a major medical complex (including two hospitals, a college of medicine and two nursing colleges). The project will serve a downtown with a daily population of 20,000 employees and a region of over 400,000 people. Developer is securing national tenants for the retail space. The project includes:</p> <ul style="list-style-type: none"> • 150-200 room hotel with 25,000 square feet of conference space • 34,000 square feet of restaurant and retail space • 160,000 square feet of commercial/corporate office space • Renovation of 25,500 square foot theater • 100 apartments • 11,000 square feet of meeting/banquet space • 650 space parking deck



项目信息

组织名称:	皮奥里亚市经济开发委员会
项目名称:	“第三法案”混合用途开发区项目
商业部门/行业:	酒店业、娱乐业、零售业、住宅业
项目所处位置(州/郡/市):	伊利诺伊州/皮奥里亚郡/皮奥里亚市
资本要求:	4000 万美元
项目总成本:	1.2 亿美元
优先形式:	合资/合作经营 /少数控股
是否提供投资奖励:	提供
项目描述:	<div style="display: flex;"> <div style="flex: 1;">   </div> <div style="flex: 2; padding-left: 10px;"> <p>“第三法案”是伊利诺伊州皮奥里亚市中心心脏地带一个令人心动的混合用途开发区项目。该项目将把历史悠久的麦迪逊剧院改造成一个表演艺术的高级娱乐场所。开发商将在该剧院的两侧建设 10-12 层的建筑，其中包括一个新的酒店、公寓楼和一流的零售和办公空间。在其中一栋楼宇的顶层可眺望伊利诺伊河谷，将作为高级宴会及会议场所。该综合服务区离卡特彼勒公司全球总部两个街区，离一个主要的医疗综合服务区（包括两家医院、一所医学院及两个护理学院）数个街区之内。该项目将为 2 万名员工以及周边 40 万人口提供日常服务。开发商目前正就零售空间争取来自全国的租户。该项目包括：</p> <ul style="list-style-type: none"> • 150-200 间客房的酒店和 25,000 平方英尺的会议空间 • 34000 平方英尺的餐厅和零售空间 • 160000 平方英尺的商业/企业办公空间 • 25,500 平方英尺的剧场改造 • 100 个公寓 • 11000 平方英尺会议/宴会空间 • 可容纳 650 辆车的停车台 </div> </div>

PROJECT INFO

Name of Organization:	Hoffman-Madison Waterfront
Name of Project:	The Wharf DC
Business Sector/Industry:	Real Estate Investment
Project Location (State/County/City):	Washington, DC
Capital Requirement:	\$1 - \$1.5 billion
Total Project Cost:	\$1 - \$1.5 billion
Preferred Format:	
Investment Incentive Offered:	Yes– EB5
Project Description:	<p>The Wharf is centrally situated on the Potomac River, along the historic Washington Channel, a short distance from beloved national monuments, The White House, The Capitol and Smithsonian Museums. The Wharf holds an unrivaled location, and an extraordinary vision for a new waterfront neighborhood, presenting what is truly a once-in-a-generation opportunity. With 27 acres of land at 50 acres of waterfront and an exciting, innovative vision, The Wharf is poised to become D.C.'s next great meeting place.</p> <p>The Wharf will include 200,000 square feet of retail, 435,000 square feet of offices, 648 apartments, 240 condominiums, 680 hotel rooms, and several cultural spaces, including a 6,500-capacity music venue. Phase 1 is due to be completed by 2017 and Phase 2 is planned to be complete by 2020.</p>

项目信息

组织名称:	霍夫曼-麦迪逊滨水区
项目名称:	渔人码头
商业部门/行业:	房地产投资
项目所处位置(州/郡/市):	华盛顿市
资本要求:	\$10 - \$15 亿
项目总成本:	\$10 - \$15 亿
优先形式:	
是否提供投资奖励:	是- 投资移民
项目描述:	<p>码头项目沿着具有历史意义的华盛顿海峡，位于波托马克河，与国家纪念碑、白宫、国会和史密森尼博物馆的距离很近。码头项目占据优越的地理位置，并且对新的滨水区邻近提出了非凡的展望。50 英亩滨水区其中 27 英亩的土地和创新的远景都将使码头项目蓄势待发成为华盛顿下一个力推的会议场所。</p> <p>码头项目涵盖 200,000 平方英尺的零售，435,000 平方英尺的办公楼，648 个住宅公寓，680 间酒店房间，以及一些文化场地包括容纳 6,500 的音乐表演场地。第一阶段预期于 2017 年完工，第二阶段计划于 2020 年完成。</p>

PROJECT INFO

Name of Organization:	Property Group Partners (PGP)
Name of Project:	Capital Crossing DC
Business Sector/Industry:	Real Estate Investment
Project Location (State/County/City):	Washington, DC
Capital Requirement:	\$1.3 billion
Total Project Cost:	\$1.3 billion
Preferred Format:	
Investment Incentive Offered:	Yes– EB5
Project Description:	<p>Centrally located in Washington, DC three blocks from Union Station and three blocks from the Verizon Convention Center, Capitol Crossing DC will encompass 2.2 million sq. ft. of mixed use development over 3 city blocks. As an engineering feat, the project will be built over an existing highway reconnecting the city block structure and creating an entirely new neighborhood. Platform and infrastructure construction is taking place now and the full development is scheduled for completion in 2019.</p>

项目信息

组织名称:	房地产集团合作伙伴 (PGP)
项目名称:	Capitol Crossing DC
商业部门/行业:	房地产投资
项目所处位置(州/郡/市):	华盛顿市
资本要求:	\$13 亿
项目总成本:	\$13 亿
优先形式:	
是否提供投资奖励:	是- 投资移民
项目描述:	<p>位于华盛顿市中心，距离联合车站以及威瑞森会展中心仅 3 个街区之远。Capitol Crossing DC 的项目包括占地超过三个城市街区的 220 万平方英尺多种用途的土地开发。作为一项工程壮举，此项目将在现有的公路上建造重新连接的城市街区结构并且创造一个全新的社区。目前正在进行基础设施建造，预期整个项目将于 2019 年全部完工。</p>

PROJECT INFO

Name of Organization:	Hinerfeld Commercial Real Estate
Name of Project:	Glenmaura Corporate Center
Business Sector/Industry:	Real Estate
Project Location (State/County/City):	Glenmaura National Boulevard and Montage Mountain Road, Moosic, PA
Capital Requirement:	US \$20,000,000
Total Project Cost:	US \$20,000,000
Preferred Format:	100% takeover
Investment Incentive Offered:	PA LERTA designation
Project Description:	<p>The finest planned unit development in Eastern Pennsylvania. Opportunity to purchase the remaining undeveloped commercial parcels for development. Location provides for controlled development of office buildings over because this is the only office park in the region with adjacent amenities of residential, retail, and entertainment in the same community.</p>

项目信息

项目方:	Hinerfeld Commercial Real Estate 商业地产公司
项目名称:	Glenmaura 企业/商务中心
行业:	房地产
项目地点:	宾夕法尼亚州 Moosic 市, Glenmaura National 大道与 Montage Mountain 路交接处
投资额:	US \$20,000,000
总投资:	US \$20,000,000
合作方式:	100%收购
投资优惠:	适用宾州地方经济振兴的税赋援助计划(PA LERTA - Local Economic Revitalization Tax Assistance)
项目描述:	本案为宾州东部规划最佳的整体开发案, 可有机会购买剩余未开发之商业用地进行开发。此建设用地为有开发规范的办公大楼项目, 为宾州在该区唯一与住家、购物和娱乐场所比邻的办公商业园区。

PROJECT INFO

Name of Organization:	Michigan Economic Development Corporation
Name of Project:	Adell Towers
Business Sector/Industry:	Real Estate Development – Mixed Use
Project Location:	Michigan/Oakland County/City of Novi
Capital Requirement:	Ownership share of total project
Total Project Cost:	\$100 million
Preferred Format:	Joint-Venture / Partnership
Investment Incentive Offered:	No
Project Description:	<p>Oakland County is a world-leading center for business, providing diverse industries with a stimulating environment that rivals Silicon Valley, the North Carolina Research Triangle and Boston's Route 128. The county is consistently ranked among the top counties in the United States for business and job creation. Oakland County also ranks as the one of the nation's wealthiest counties with populations of more than one million people. The area is a regional business center, with talented workers living and working in the major employment centers and research institutions of Auburn Hills, Bloomfield Hills, New Hudson, Novi, Pontiac, Troy and Waterford.</p> <p>Adell Towers is a proposed development located in the heart of one of Oakland County's principal shopping districts. This premier development will contain office and mixed use buildings, housed in state-of-the-art towers. Two 176,000 square feet (16,350 square meters) towers will offer a total of 352,000 square feet (32,795 square meters). Street level retail is planned.</p> <p>The site is on the southwest corner of the I-96/Novi Road interchange and has excellent freeway visibility, with traffic counts of 145,000 cars daily. There is also easy access to I-275, I-696, and M-5 highways. A ring road is planned adjacent to the property, enhancing accessibility. Detroit Metropolitan Airport is less than 30 minutes away.</p> <p>www.corepartners.net www.advantageoakland.com</p>

项目信息

组织名称:	密西根经济发展署
项目名称:	阿德尔塔
行业:	混合用型房地产开发
项目地点:	密西根州/奥克兰郡/挪威市
所需资金:	按持股比例分红
项目总成本:	\$1 亿
合作形式:	合资/合作
投资激励政策:	否
项目描述:	<p>奥克兰 (Oakland) 县是世界领先的商业中心,为各种行业提供了一个激励的环境,堪比硅谷、北卡罗来纳州的科研三角以及波士顿的128 公路。在业务与创造就业机会方面,该县始终在全国名列前茅。奥克兰县还是全国人口超过百万的郡县中排名第11 的富裕县。这里是地区商业中心,高素质员工在此生活并为大型企业及研究机构工作,这些机构分别位于Auburn Hills、Bloomfield Hills、New Hudson、Novi、Pontiac、Troy 和Waterford。</p> <p>阿德尔塔坐落在奥克兰郡最大的商业中心之一。这个地产由两座塔组成, 里面拥有写字间和混用型空间。两座面积为 16, 350 平方米的塔总面积达到 32, 795 平方米。在第一层计划有零售。</p> <p>此项目位于 I-96/挪威路的西南角, 该地点拥有很高的高速公路能见度, 每天有 145,000 辆车通过。这里离 I-275, I-696 和 M-5 高速公路都很近。在这个项目的附近正在计划一个环城路, 建成后会更加方便。底特律大都会机场离这里只有不到 30 分钟的路。</p> <p>www.corepartners.net www.advantageoakland.com</p>

PROJECT INFO

Name of Organization:	Michigan Economic Development Corporation
Name of Project:	Washington Square South
Business Sector/Industry:	Urban Real Estate Redevelopment
Project Location:	Michigan/Ingham County/City of Lansing
Capital Requirement:	Ownership share of total project
Total Project Cost:	\$10 million USD
Preferred Format:	Joint-Venture / Partnership
Investment Incentive Offered:	Yes
Project Description:	<p>Lansing is located in south central Michigan within a two hour drive of 90 percent of the state's population. The greater Lansing area is historically a center for industry, academia and government, and is now a hub for automotive manufacturing, insurance, information technology and nuclear physics. The area boasts a diverse, well-educated and growing population, plus ready access to one of the world's premier education resources, Michigan State University.</p> <p>Washington Square South is a proposed multi-phase redevelopment that will combine dynamic retail, office, and residential spaces. The project consists of 147,000 square feet (13,657 square meters) of office space, 70–100 residential units, and 38,500 square feet (3,577 square meters) of retail space. The site is currently the home of Lake Trust Credit Union, which is relocating to another Michigan site. This relocation creates a unique urban redevelopment opportunity, and is poised to take advantage of increased interest in urban living and projected job growth in the Lansing area.</p> <p>Washington Square South is proposed as a Redevelopment Ready Site®. These sites have been identified as high potential and high priority by the State of Michigan and the host community. These projects have been planned using a community and market-based approach that is intended to provide better project and investor outcomes. The sites represent an opportunity to join with the state to co-invest and partner with Michigan communities that are ready for development. The Michigan Economic Development Corporation administers the Redevelopment Ready Site® program and would be pleased to work with project developers.</p> <p>www.michiganbusiness.org/community/development-assistance/#developers</p>

项目信息

组织名称:	密西根经济发展署
项目名称:	华盛顿南广场
行业:	城市房地产开发
项目地点:	密西根州/英格哈姆郡/兰森市
所需资金:	按持股比例分红
项目总成本:	\$1 千万
合作形式:	合资/合作
投资激励政策:	是
项目描述:	<p>大兰森 (Lansing) 地区位于密西根中南部,距该州 90% 的人口都在两小时的车程之内,提供了进入中西部的便捷通道。兰森长久以来一直是一个工业、学术和政府的中枢,现在已扩大其发展视野,成为汽车制造、保险、信息技术与核能物理的枢纽。该地区有多元化、高教育水平且不断增长的人口,另外还是世界著名学府——密西根州立大学的所在地。</p> <p>华盛顿南广场是一个多阶段的工程,计划重新开发和结合零售、写字间以及民用住宅。工程拥有 13, 657 平方米的写字间, 70-100 户民用住宅和 3577 平方米的零售区域。现在此地是大湖公信社的所在地,但是近期会迁址到本州别处。这次迁址给城市重新发展带来了很多独特的机会,并利用工作岗位大幅度增加的优势,满足了人们在兰森附近对城市生活的向往。</p> <p>华盛顿南广场为再开发做好准备的工程之一。密西根州政府和当地社区把这些工程认定为高潜质、高优先级。这些工程通过以社区发展和市场为主导的方式,预计会产生更利于投资者的结果。这些工程标志着和政府共同投资以及和当地社区合作的机会。密西根经济发展署负责这些“再开发准备就绪”的工程,并乐于和相关人士合作。</p> <p>www.michiganbusiness.org/community/development-assistance/#developers</p>

PROJECT INFO

Name of Organization:	Michigan Economic Development Corporation
Name of Project:	VantagePort International Investment Zone
Business Sector/Industry:	Real Estate Development
Project Location:	Michigan/Wayne and Washtenaw Counties/Cities of Romulus and Ypsilanti
Capital Requirement:	Multiple options and opportunities
Total Project Cost:	Multiple options and opportunities
Preferred Format:	Acquisition or Co-Development
Investment Incentive Offered:	Yes
Project Description:	<p>VantagePort is a 60,000-acre (24,000-hectare) world-class airport city or “Aerotropolis” zone in Southeast Michigan. This zone is unique in terms of other aerotropolis-oriented developments around the world because of the opportunity it presents to acquire and invest in undeveloped land between and surrounding two major airports.</p> <p>The zone is anchored by Detroit Metropolitan Airport and Willow Run Airport. Detroit Metropolitan Airport (DTW) is a major hub for passenger travel and Willow Run Airport is one of the busiest on-demand cargo airports in North America. DTW offers customers 463 peak-day departures to 132 non-stop destinations. Detroit has emerged as a major gateway to Asia with nonstop service to Shanghai and Beijing, China; Seoul-Incheon, South Korea; Tokyo and Nagoya, Japan. DTW is ranked 12th in North America in number of aircraft operations and 17th in the world.</p> <p>The zone location provides additional benefits through proximity to a major border crossing with Canada, Great Lakes deep-water ports, mature road and rail infrastructure, and the area’s major academic institutions. Air passengers can reach all regions of the U.S. in six hours or less and air freight reaches 60 percent of the U.S. population overnight.</p> <p>Several major real estate opportunities are located within the VantagePort Zone. Additional properties and business opportunities are available. An international investment zone could be accommodated on any or all of the properties, undertaken as one major project or as a series of projects. The specific zone would be tailored to meet the vision and needs of the investor.</p> <p>VantagePort is supported by a zone development authority that will assist investors with zoning, planning, development and business attraction activities.</p>

项目信息

组织名称:	密西根经济发展署
项目名称:	华帝港(VantagePort)国际投资区
行业:	房地产开发
项目地点:	密西根州/韦恩郡和沃什特诺郡/若牧鲁斯和易普斯兰提市
所需资金:	多种选择和机会
项目总成本:	多种选择和机会
合作形式:	受购或合作伙伴
投资激励政策:	是
项目描述:	<p>华帝港市一座占地 60, 000 英亩 (24, 000 公顷) 的世界级机场城市, 又名“航空港”, 位于密西根州东南。该地区提供收购和投资机场之间和周围的未开发土地的机会, 因此有别于世界上其他以航空港为基础的开发区。</p> <p>该区域依托于底特律大都会(DTW)和威洛鲁恩双机场系统。底特律大都会机场是一座重要的空客枢纽, 威洛鲁恩机场是北美需求最大的空运机场之一。DTW高峰期每天有463 个航班,直达132 个目的地。底特律已成为通往亚洲的门户, 有航班直达中国的上海和北京、南韩的首尔-仁川以及日本的东京和名古屋。在2013 年, DTW 每年接待的国际乘客超过280万人, 在飞机运营数量方面居北美第12 位,在全世界排名第17。</p> <p>该地区的位置有着附加优势,这里临近通往加拿大的主要过境站、大湖深水港口、完善的公路与铁路基础设施以及该地区的知名学术机构。密西根与美国最大的贸易伙伴加拿大接壤。空运乘客可以在6 小时以内抵达美国的所有地区, 空运货物可以隔夜送达60 % 的美国人口。</p> <p>发展计划包括几个大型房地产投资机会, 均位于华帝港(VantagePort) 区域内。还有其它的地产和商业机会。国际投资区可以容纳任何地产, 可以是一个主要项目, 或者是一系列项目。这些地产是一些范例,旨在展示华帝港 (VantagePort) 投资计划的潜力,但具体的区域将根据投资方的计划 and 需求量身定做。</p> <p>华帝港(VantagePort) 的支持方是一所区域发展机构。机构主要为投资者在选址、计划、发展以及招商引资方面提供帮助。</p>

PROJECT INFO

Name of Organization:	Marcus Millichap
Name of Project:	Large Mixed-use Development Project in Manhattan
Business Sector/Industry:	Commercial Real Estate Brokerage
Project Location (State/County/City):	New York City Area
Capital Requirement:	<ul style="list-style-type: none"> • Asking price for undeveloped land is \$280 million • Asking price for completed project: \$600 million
Total Project Cost:	N/A
Preferred Format:	Acquisition
Investment Incentive Offered:	Can be discussed
Project Description:	<ul style="list-style-type: none"> • Large scale 440,000 square feet of luxury hotel and retail development in Manhattan's trendy Midtown South • International cutting edge luxury brand • Approximately 480 guest rooms • Amenities include but not limited to multiple fine dining and bars

项目信息

公司名称:	Marcus Millichap
项目名称:	纽约曼哈顿大型豪华多用途开发项目
业务板块/行业:	商业地产经纪公司
项目位置（州/郡/市）:	纽约地区
资金需求:	<ul style="list-style-type: none"> • 尚未开发的土地要价为 \$280,000,000 美元 • 项目完成后要价为\$600,000,000 美元
项目总成本:	N/A
首选形式:	收购
给予的投资激励措施:	可商榷
项目描述:	<ul style="list-style-type: none"> • 440,000 平方英尺大型豪华星级酒店及商场开发项目，位于纽约曼哈顿南中城 • 国际时尚豪华酒店品牌 • 约 480 个客房 • 设施包括但不限于多个餐厅和酒吧

PROJECT INFO

Name of Organization:	Marcus Millichap
Name of Project:	Upper East Side Townhouse, New York, NY
Business Sector/Industry:	Commercial Real Estate Brokerage
Project Location (State/County/City):	New York City Area
Capital Requirement:	\$9,000,000
Total Project Cost:	\$9,000,000
Preferred Format:	Acquisition
Investment Incentive Offered:	Can be discussed
Project Description:	<p>Situated in Manhattan's prime Upper East Side, this property is a four-story single-family townhouse that retains much of its original charm.</p> <p>Built: 1900 Lot: 16f x 100.42f Building: 16f x 55f Building Gross Square Feet: 3200 (297.28 sm) Facing: Northeast Bedrooms: 3 Bathrooms: 2</p>

项目信息

机构名称:	Marcus Millichap
项目名称:	纽约上东区连体别墅
业务板块/行业:	商业地产经纪公司
项目位置（州/郡/市）:	纽约地区
资金需求:	美元
项目总成本:	\$9,000,000 美元
首选形式:	收购
给予的投资激励措施:	可商榷
项目描述:	<p>座落于纽约曼哈顿的高档住宅区上东区，这是一栋四层楼保留着很多原有的建筑细节的连体别墅。</p> <p>建于：1900 地：16 英尺 x 100.42 英尺 楼：16 英尺 x 55 英尺 总面积：3200 英尺 (297.28 平方米) 朝向：东北方 卧室：3 个 卫生间：2 个</p>

PROJECT INFO

Name of Organization:	Marcus Millichap
Name of Project:	Union Square Townhouse, New York, NY
Business Sector/Industry:	Commercial Real Estate Brokerage
Project Location (State/County/City):	New York City Area
Capital Requirement:	\$30,000,000
Total Project Cost::	\$30,000,000
Preferred Format:	Acquisition
Investment Incentive Offered:	Can be discussed
Project Description:	<p>Situated in Manhattan's Union Square area, this property is a completely renovated five story elevator single-family townhouse to be delivered Fall 2015. With two (2) separate entrances, one could use the lower level as corporate office and live on the upper floors.</p> <p>Built: 1900; Renovated: 2008; 2014 Lot: 25.92f x 103.25f Building: 25.92f x 70 f (1st floor) Building Gross Square Footage: 8300 (771sm) Facing: Southeast Bedrooms : 6 Bathrooms : 10 (8 full、2half) Elevator : 1 Also featuring:</p> <ul style="list-style-type: none"> • Separate entrance for lower level • Sky dome • Roof deck • Private cellar entertainment/theatre room

项目信息

机构名称:	Marcus Millichap
项目名称:	纽约联合广场连体别墅
业务板块/行业:	商业地产经纪公司
项目位置（州/郡/市）:	纽约地区
资金需求:	\$30,000,000 美元
项目总成本:	\$30,000,000 美元
首选形式:	收购
给予的投资激励措施:	可商榷
项目描述:	<p>位于纽约曼哈顿联合广场区域，这是一栋完全翻新、有电梯的五层楼连体别墅。由于此楼有两个入口，业主可在一楼设立对外开放的公司办事处，而楼上的私人住家则有另外大门。该项目将于 2015 年秋完工。</p> <p>建于: 1900; 改建于: 2008; 2014 地: 25.92 英尺 x 103.25 英尺 楼: 25.92 英尺 x 70 英尺 (一楼) 总面积: 8300 平方英尺 (771 平方米) 朝向: 东南方 卧室: 6 个 卫生间: 10 个 (8 个全卫、2 个半卫) 电梯: 1 个 另有:</p> <ul style="list-style-type: none"> • 单独一楼入口 • 弓形天窗 • 楼顶阳台 • 地库私人娱乐/影院房

PROJECT INFO

Name of Organization:	Panorama Holdings, LLC
Name of Project:	University City Community Apartments Project
Business Sector/Industry:	Multifamily Development
Project Location (State/County/City):	North Carolina/Mecklenburg County/Charlotte
Capital Requirement:	\$32,500,000*
Total Project Cost:	\$50,500,000*
Preferred Format:	Limited Partner/Preferred Equity
Investment Incentive Offered:	American Green Card
Project Description:	<p>This is a 350-unit multifamily development project in the University City area in Charlotte, North Carolina. Main features of the project:</p> <ul style="list-style-type: none"> • Prime location--The project is located along the light rail extension line connecting the university campus with uptown Charlotte, within walking distance to two stations and with convenient access to major highways. It is also within close proximity to education, office, retail (e.g. Ikea, Walmart), dining, entertainment and medical facility in the University City area. University City is one of the largest employment centers in Charlotte with 73,000 employees and home to the campus of UNC-Charlotte with 27,200 enrollments. • Wide-range of target market--The light rail extension line will bring potential renters from students and faculty members at UNC-Charlotte as well as employees from University Research Park and uptown Charlotte. • Stable source of rental income--University City has more renters than property owners as the population is composed of students, graduates, faculty members, and employees. • No direct competition within the market--The project has a unique strategy to develop along the light rail, which is a rare product in the multifamily development market. • Sustainable design-- The project adopts energy-saving urban style design to set a high standard for sustainable competitive advantage. • First-rate development team-- The project teams up with the first-rate service providers with Jones Lang LaSalle as the Project Management team and Greystar as the Property Management team. <p>The project has completed pre-construction activities and is currently in the design phase. The estimated completion date for this project is the 3rd quarter of 2017.</p>

(*All numbers are preliminary)

项目信息

项目方:	磐远控股
项目名称:	北卡大学综合园公寓项目
行业:	公寓开发
项目地点:	北卡罗来纳州 / 梅伦堡郡 / 夏洛特市
资本要求:	\$32,500,000*
总投资:	\$50,500,000*
合作方式:	有限合伙人 / 优先股权
投资优惠:	美国绿卡
项目描述:	<p>该项目位于夏洛特市大学城区，计划开发 350 套公寓，主要特性包括：</p> <ul style="list-style-type: none"> • 卓越的地理位置：项目位于轻轨沿线，步行可到两个站台，轻轨连接市中心和北卡大学夏洛特分校校区（目前 27,200 名学生）；项目接近多个购物区，附近有大型商超如宜家、沃尔玛等；毗邻医院，休闲和餐饮区；大学城城区是北卡州发展最快的地区之一，拥有 73,000 名雇员。 • 市场覆盖范围广：轻轨扩建工程将吸引到北卡大学的学生和教员、大学研究园的职员以及在夏洛特市中心供职的职员成为潜在租户。 • 租金有保障：大学城人口主要由在读学生、毕业学生、教员以及公司职员组成，选择租房的人口大于持有房产的人口。 • 无直接竞争：市场内尚无同类产品轻轨站沿线进行开发；项目设计理念(轻轨站公寓概念)和模式很难被复制；项目团队仍会密切关注该区市场竞争变化已做及时应变。 • 可持续性参与市场竞争：项目在设计时已做长期考量，以高质量现代城市风格的标准来设计公寓，楼内设有电梯、每套公寓均配有家电，完美地将绿色节能和人性化设计融合在项目中。 • 一流的开发团队：项目方坚持使用市场上业绩最为出色的合作商，如：业主代表选用仲量联行(JLL)，物业公司选用 Greystar。 <p>项目已完成前期地勘进入设计阶段，预计 2017 年第三季度竣工。</p>

（数据都为初步数据）

PROJECT INFO

Name of Organization:	Panorama Holdings, LLC
Name of Project:	University City Station Mixed-used Development Project
Business Sector/Industry:	Mixed-used Development
Project Location (State/County/City):	North Carolina/Mecklenburg County/Charlotte
Capital Requirement:	\$25,500,000*
Total Project Cost:	\$85,000,000*
Preferred Format:	Limited Partner/Preferred Equity/Common Equity
Investment Incentive Offered:	Projected IRR will be 15% for preferred equity and 26% for common equity
Project Description:	<p>This is a mixed-used development project with a 1,500-bed multifamily student apartments and retail development in the University City area in Charlotte, North Carolina.</p> <p>Main features of the project:</p> <ul style="list-style-type: none"> • Prime location--The project is located at the University City station along the light rail extension line connecting the university campus with downtown Charlotte, with convenient access to major highways. It is also within close proximity to education, office, retail (e.g. Ikea, Walmart), dining, entertainment and medical facility in the University City area. University City is one of the largest employment centers in Charlotte with 73,000 employees. • Strong demand in the market--UNC-Charlotte will increase the enrollment from 27,200 to 35,000 by 2020, which brings strong demand of student housing in this market. • No direct competition within the market--The project has a unique strategy to develop along the light rail. The light rail will take students directly to the university campus. None of the current off-campus student housing projects in the area has such convenient access to the campus. Meanwhile, the project creates a win-win situation for both renters and retail owners as renters will bring businesses to retail shops and convenient shopping will attract renters. • Sustainable design-- The project adopts energy-saving design to set a high standard for sustainable competitive advantage. • First-rate development team-- The project teams up with the first-rate service providers with Jones Lang LaSalle as the Project Management team and Greystar as the Property Management team. <p>The project is currently in the pre-construction phase.</p>

(*All numbers are preliminary)

项目信息

项目方:	磐远控股
项目名称:	大学城站混合用途开发项目
行业:	混合用途开发
项目地点:	北卡罗来纳州 / 梅伦堡郡 / 夏洛特市
资本要求:	\$25,500,000*
总投资:	\$85,000,000*
合作方式:	有限合伙人 / 优先股权/普通股权
投资优惠:	项目预计优先股权内部收益率为 15%，普通股权内部收益率为 26%
项目描述:	<p>该混合开发项目位于夏洛特市大学城区，计划开发 1,500 个床位的学生公寓及零售区域，主要特性包括：</p> <ul style="list-style-type: none"> • 卓越的地理位置：项目位于轻轨沿线，紧邻大学城站，轻轨连接市中心和北卡大学夏洛特分校校区；项目接近多个购物区，附近有大型商超如宜家、沃尔玛等；毗邻医院，休闲和餐饮区；大学城城区是北卡州发展最快的地区之一，拥有73,000名雇员。 • 强烈市场需求：北卡大学夏洛特分校计划于2020年由27,200名学生增加到35,000名学生，从而极大增加市场上的学生公寓需求量。 • 无直接竞争：学生可乘坐轻轨直接到达大学校园，目前市场上尚无同类产品有此便利条件；该项目步行范围内便可到达项目的零售物业区域，届时项目的租户可惠及零售物业主，而零售商铺所带来的便利也可吸引到更多租户，实现双赢。 • 可持续性参与市场竞争：项目在设计时已做长期考量，以高质量节能标准来设计项目。 • 一流的开发团队：项目方坚持使用市场上业绩最为出色的合作商，如：业主代表选用仲量联行(JLL)，物业公司选用Greystar。 <p>项目目前处于前期地勘阶段。</p>

（数据都为初步数据）

PROJECT INFO

Name of Organization:	American Prosperity LLC
Name of Project:	“Uptown Live” Mixed-Use Development
Business Sector/Industry:	Real Estate
Project Location	State of OHIO, County of Franklin, City of Columbus
Capital Requirement:	\$4,000,000
Total Project Cost:	\$10,000,000
Preferred Format:	Limited Partnership
Investment Incentive Offered:	NO
Project Description:	<p>The project, named “Uptown Live”, is a mixed-used project located in central Ohio, Columbus CBD. It consists of a 0.5 acre site and is improved with a 1960s era medical office building. Under the current planning, the proposed project has the following amenities:</p> <ul style="list-style-type: none"> • Eight Stories <ul style="list-style-type: none"> ○ 1st Floor – Restaurant/Retail ○ 2nd Floor – Fitness Center/Office Space ○ 3rd – 8th Floor – Residential • 10,000 SF floor plate • Total of 83 underground and surface parking • Total cost estimated USD\$10 million

(The information contained herein is for general informational purpose, subject to change without notice. The final project shall be studies along with the definitive legal and related documents.)

项目信息

机构名称:	美国财富投资有限公司
项目名称:	“上城生活”
业务板块/行业:	房地产开发
项目地点:	美国俄亥俄州富兰克郡哥伦布市
资金需求量:	\$ 4,000,000
项目总投资:	\$ 10,000,000
首选合作形式:	有限合伙
投资激励:	无
项目描述:	<p>“上城生活”是位于美国俄亥俄州哥伦布市的一个综合房地产开发项目。项目由 0.5 英亩地和建于 1960 年代的医院组成。截至目前，“上城生活”的规划包括：</p> <p>楼高 8 层</p> <p>1 楼 – 餐馆/零售</p> <p>2 楼 - 健身房/办公区域</p> <p>3-8 楼 – 住宅</p> <p>10,000 平方尺的建筑地基</p> <p>83 个地下和地面车位</p> <p>预算成本 1000 万美金</p>

（所列信息仅供参考，实际可能会有所变动。投资方案以最终法律及相关文本为准。）

PROJECT INFO

Name of Organization:	Daniel Kauffman, LLC
Name of Project:	Custom Real Estate Projects
Business Sector/Industry:	Residential and Commercial Real Estate
Project Location	U.S. and International Locations
Capital Requirement:	Varies by project \$1M to \$250M
Total Project Cost:	\$2M to \$500M
Preferred Format:	Joint-Venture / Partnership / Merger / Acquisition / Majority Share Holding / Minority Share Holding / 100% Take Over
Investment Incentive Offered:	N/A
Project Description:	<p>Homecourt is a social app which group users by their hobby and location.</p> <p>Through the app, users can claim their courts, find their local partners and join the local groups which are best fit for them.</p> <p>Here in US, we are collecting data from 120,000+ tennis courts, 170,000 basketball courts, 15,000+ golf courses and so on (Soccer, Football, Park...). At the same time, our teammates in China are collecting information from 2,200+ gyms and other indoor/outdoor courts.</p> <p>Homecourt will be the Largest social platform for sports fans, amateurs, coaches, and also courts' managers.</p> <p>Now our startup team has 7 people: founder, one designer, one data analyst, one product manager, two android developer, and one web developer.</p> <p>The prototype demo was completed this April and we will lunch our beta version in Next Month.</p>

项目信息

机构名称:	丹尼尔•考夫曼
项目名称:	Custom Real Estate Projects
业务板块/行业:	Residential and Commercial Real Estate
项目地点:	U.S. and International Locations
资金需求量:	Varies by project \$1M to \$250M
项目总投资:	\$2M to \$500M
首选合作形式:	Joint-Venture / Partnership / Merger / Acquisition / Majority Share Holding / Minority Share Holding / 100% Take Over
投资激励:	N/A
项目描述:	<p>丹尼尔•考夫曼通过他在美国弗吉尼亚州的企业提供定制的、可扩展的房地产投资机会。在当地，他通过房地产经纪公司 Fairfax Realty, Inc.，服务住宅客户。Fairfax Realty, Inc.在华盛顿哥伦比亚特区、马里兰州和弗吉尼亚州均有办公室。针对客户在其他区域内对传统地产服务的需求，他可以对项目进行筛选和介绍，以确保最高质量的服务。</p> <p>Daniel Kauffman, LLC 是一家美国的有限责任公司，成立于2011年，为客户提供交易额在 100-500 万美金的定制的房地产投资机会。公司在弗吉尼亚州费尔法克斯的运作相对简单以保持灵活性。这种灵活性对公司根据客户的日程安排和需求而提供服务至关重要，另外对不经常来美国及不能亲自管理地产投资项目的客户也尤其重要。与项目有关的投资金额和运营费用取决于客户的实际需要。项目的成交时间取决于具体的项目。</p> <p>Fairfax Realty, Inc. 是一家在马里兰州、弗吉尼亚州和华盛顿哥伦比亚特区设有办事处的地产经纪公司。考夫曼先生是 Fairfax Realty, Inc.的地产代理人。他与商业经纪人和开发商合作，为当地、全国和国际客户提供服务。</p>

PROJECT INFO

Name of Organization:	DHG China Resources, LLC
Name of Project:	Atlanta Mixed Use Property Development
Business Sector/Industry:	Commercial, Retail, and Multifamily
Project Location (State/County/City):	Atlanta, Georgia
Capital Requirement:	\$25,500,000
Total Project Cost:	\$106,000,000
Preferred Format:	Majority Investor, Limited Partner
Investment Incentive Offered:	Yes
Project Description:	<p>Since hosting the 1996 Centennial Olympic Games, Atlanta has continued on a historic growth pattern, adding businesses, entertainment, industry and employment. Atlanta is now home to 5,520,000 people and according to Forbes is considered to be a top business city and a primary transportation hub of the Southeastern U.S. The city holds the world headquarters of corporations such as Coca-Cola, Home Depot, AT&T Mobility, UPS, Delta Air Lines, Newell Rubbermaid, SunTrust Bank, CNN and Turner Broadcasting.</p> <p>Situated in Midtown Atlanta, the company is in the process of assembling a 20+/- acre tract of land, located within walking distance of Georgia Institute of Technology, the headquarters of Coca-Cola, the Georgia World Congress Center, the Georgia Dome and Philips Arena, as well as Midtown and Downtown Atlanta and 10 miles from the Atlanta International Airport. Additionally the property is on the leading edge of the rapidly growing west side of Atlanta.</p> <p>The site is currently approved for 700,000 square feet of development including commercial, retail and multifamily. The development will ultimately include 150,000+/- square feet of grocery anchored retail, a 200 room hotel, 35,000 of office and 350+/- multifamily residences.</p> <p>The \$25,500,000 of investment will be coupled with \$80,500,000 of debt for a total project cost of \$106,000,000. Targeted returns are a 20% IRR and a 2x multiple on the invested capital over a 36-48 month period.</p>

项目信息

组织名称:	迪曼（上海）投资咨询有限公司
项目名称:	亚特兰大综合性楼盘开发
行业:	商业地产、公寓
项目地点:	佐治亚州亚特兰大市
投资额:	\$25,500,000
总投资:	\$106,000,000
合作方式:	多数投资、有限合伙制
投资优惠:	提供
项目描述:	<p>自 1996 年举办百年奥运会以来，亚特兰大一直处在历史性的增长模式中，不断地发展商业、娱乐、工业和就业。亚特兰大现有 552 万居民，被福布斯认定为顶尖的商业城市及美国东南部城市主要交通枢纽。著名企业可口可乐、家得宝、AT&T 移动、UPS、达美航空、纽威尔、太阳信托银行、美国有线电视新闻网、特纳广播等总部均设于亚特兰大。</p> <p>该项目土地面积约 81,000 平方米，位于亚特兰大市中心，步行即可达到佐治亚理工学院、可乐总部、佐治亚世界会议中心、佐治亚体育馆、飞利浦球馆等亚特兰大市中心建筑，离亚特兰大国际机场约 16 公里。此外，该物业在亚特兰大西部发展迅速。</p> <p>该项目获准总建筑面积为 65,000 平方米，用于商业、零售及公寓开发。该房地产公司负责项目整体开发、施工、建设，开发项目包括百货零售商店（14,000 平方米）、酒店（客房 200 间）、写字楼（3,000 平方米）、公寓式住宅（350 套）。</p> <p>投资成本 2,550 万美元，计划贷款 8,050 万美元，总投资额 1.06 亿美元。预计投资回报每年 20%，总共 3 – 4 年。</p>


PROJECT INFO

Name of Organization:	Beijing Fortune (Shanghai) Investment Ltd.co
Name of Project:	American Investment Fund
Business Sector/Industry:	Real Estate (Apartment, Office Building)
Project Location (State/County/City):	Washington, Dallas
Capital Requirement:	\$ 60 million
Total Project Cost:	\$ 140 million
Preferred Format:	Equity Investment
Investment Incentive Offered:	Yes
Project Description:	The Fund will invest in the most valuable cities in the United States; investment targets include commercial real estate and projects with stable cash flow and predictable returns. The expected return of this Fund is higher than the similar products; it will be implemented through global configuration, dollar investment and risk diversification, which enable it continuous market competitiveness.

项目信息

机构名称:	上海首泓投资有限公司
项目名称:	首泓投资-首创美国投资基金 1 号
行业:	房地产开发（高级公寓、办公楼）
项目地点:	华盛顿、达拉斯
投资额:	3.6 亿元人民币（约 6000 万美元）
总投资:	约 1.4 亿美元
合作方式:	股权投资
投资优惠:	有
项目描述:	<p>本基金为上海首泓投资有限公司管理的美国房地产开发投资基金。本基金参与各方为强强联手。首泓投资实际控制人为首创集团，为北京市国资委全资控股的特大型知名企业，总资产逾 1300 亿元。美国合作开发商为美国商业地产排名第一的老牌开发商 Trammell Crow Company，行业内以稳健、领先的投资业绩著称。全球最大的商业地产服务和投资公司 CBRE 将作为项目的物业管理人，为项目出租、出售及管理提供最佳的服务。全球第三大律师事务所 DLA Piper 为项目提供法律事务支持。本基金挑选美国最具价值的城市进行投资，投资标的为美国商业地产中出租型、拥有稳定现金流并收益可测的项目。基金预期收益率高于同类产品，并实现了全球配置、美元投资、风险分散，具有持续的市场竞争力。</p>


PROJECT INFO

Name of Organization:	Brooks City Base
Name of Project:	Aviator Apartments at Brooks City Base
Business Sector/Industry:	Real Estate
Project Location (State/County/City):	San Antonio, Texas
Capital Requirement:	\$8,000,000USD
Total Project Cost:	\$ 30 million
Preferred Format:	EB-5 investment loan model
Investment Incentive Offered:	Yes
Project Description:	<ul style="list-style-type: none"> • 280 luxury units project on 13.65 acre area • Adaptive reuse project: will renovate four existing structurally sound buildings • Ease of access to major highways • 20 minutes away from San Antonio International Airport, 17 minutes away from Downtown San Antonio • Close to first class retail centers and restaurants • Adjacent to Brooks Academy of Sciences and Engineering Charter School, Texas A&M University Business School satellite campus, and the upcoming University of the Incarnate Word Medical School • Within walking distance to Mission Trail Baptist Hospital and other medical offices • Near major Eagle Ford logistical servicing company headquarters—project will provide much needed housing for the hundreds of oil field workers, medical professionals and area teachers 

项目信息

机构名称:	布鲁克斯城市基地
项目名称:	布鲁克斯城市基地 Aviator 公寓
行业:	房地产开发
项目地点:	德克萨斯州圣安东尼奥
投资额:	8 百万美元
总投资:	30,000,000 美元
合作方式:	贷款
投资优惠:	有
项目描述:	<ul style="list-style-type: none"> 在 13.65 英亩的区域中建设 280 套豪华单元项目 适当的再利用项目：将改造现有的四栋结构良好的建筑物 方便进入主要的高速公路 距离圣安东尼奥国际机场 20 分钟车程，距圣安东尼奥市中心 17 分钟车程 靠近一流的零售中心和餐厅 毗邻布鲁克斯科技学院和工程特许学校，德克萨斯州农工大学商学院卫星校园和即将到来的圣道大学医学院 距离 Mission Trail 教会医院和其它医疗机构只有几步之遥 靠近主要的鹰滩页岩油气项目的后勤服务公司总部 项目将为急需住房的数百名油田工人、医务人员和区域教师提供所需住房 

PROJECT INFO

Name of Organization:	Brooks City Base
Name of Project:	Embassy Suites At Brooks City Base
Business Sector/Industry:	Real Estate
Project Location (State/County/City):	San Antonio, Texas
Capital Requirement:	\$11,500,000
Total Project Cost:	\$ 39,405,000
Preferred Format:	EB-5 investment loan model
Investment Incentive Offered:	Yes
Project Description:	<ul style="list-style-type: none"> • Located on Beautiful Brooks City Located on Beautiful BrooksCity Base master plan campus • 156 Luxury Rooms on a 5.52 acre area • Six-story hotel tower with 8,000-square-foot conference center • Atrium space with natural elements and flowing water feature • State-of-the-art fitness center • Convenient business center services and space with remote printing • Complimentary cooked-to-order • Full Service Restaurant • Outdoor Pool& Whirlpool Spa • Ease of access to major highways • 20 minutes away from San Antonio International Airport, 17 minutes away from Downtown San Antonio 

项目信息

机构名称:	布鲁克斯城市基地
项目名称:	布鲁克斯城市基地希尔顿尊盛酒店
行业:	房地产开发
项目地点:	德克萨斯州圣安东尼奥
投资额:	11,500,000 美元
总投资:	39,405,000 美元
合作方式:	EB-5 投资
投资优惠:	有
项目描述:	<ul style="list-style-type: none"> • 位于美丽的总体规划的布鲁克斯城市基地 • 156 间豪华套房，占地 5.52 英亩（2.23 公顷） • 6 层的酒店大楼，拥有 8000 平方英尺（744 平方米）的会议中心 • 中庭空间具有自然元素包括流水的设计 • 配备先进一流的健身中心 • 提供便利服务和远程打印的商务中心 • 免费的即点即做的早餐 • 全服务餐厅 • 室外游泳池和漩涡按摩池 • 交通便利，近主要高速公路 • 距圣安东尼奥国际机场 20 分钟车程，距市中心仅 17 分钟车程。 


PROJECT INFO

Name of Organization:	Columbus 2020
Name of Project:	Westerville Renaissance Hotel (EB-5)
Business Sector/Industry:	Real Estate
Project Location (State/County/City):	Columbus, Ohio
Capital Requirement:	\$19 million USD
Total Project Cost:	\$54 million
Preferred Format:	Joint-Venture/Partnership/Merger/Acquisition/Majority Share Holding/Minority Share Holding/100% Take Over
Investment Incentive Offered:	No
Project Description:	<p>Project includes:</p> <ul style="list-style-type: none"> • Full service hotel with 220 rooms, restaurant, conference facilities • Easy highway access to major US highway • Located in rapidly growing north side of Columbus, Ohio • Near luxury shopping mall

项目信息

机构名称:	哥伦布地区经济发展局
项目名称:	韦斯特维尔万丽酒店
业务板块/行业:	房地产
项目地点（州/郡/城市）:	俄亥俄州哥伦布市区
资金需求量:	\$19 million USD
项目总投资:	\$54 million
首选合作形式:	所有模式皆可考虑
投资激励:	
项目描述:	<p>项目包含:</p> <ul style="list-style-type: none"> • 全套服务酒店，包括 220 个房间、餐厅和会议室 • 周围有美国公路干道 • 位于高速发展的哥伦布市北部 • 毗邻奢华的购物中心

PROJECT INFO

Name of Organization:	DHG China Resources, LLC
Name of Project:	Luxury Boutique Hotel
Business Sector/Industry:	Hospitality
Project Location (State/County/City):	Virginia
Capital Requirement:	Maximum \$22,500,000
Total Project Cost:	\$22,500,000
Preferred Format:	Acquisition
Investment Incentive Offered:	Possible
Project Description: 	<p>A luxury boutique hotel in Virginia for sale with a recent appraisal value of \$34 million.</p> <p>This debt free, mint condition property sits on 8.5 acres of land, has 91,000 square feet and 63 sleeping rooms. Famous guests have included Jimmy Carter and Elizabeth Taylor. In addition to hotel sleeping rooms, other revenue streams include a restaurant, spa, salon, fitness center, corporate events and weddings which account for about half of the total revenue (2014 Annual Revenue was approximately \$4.4 million). There is low employee turnover. The general manager has been working at the hotel for 14 years and the Executive Chef has been with the hotel 8 years.</p> <p>An excellent opportunity exists to franchise the hotel with Marriott Autograph Collection. There are also several expansion alternatives such as leasing land for a parking garage and adding on an additional conference center.</p> <p>Property tax of the city is one of the lowest in the U.S., and the State and Local government actively markets this city and hotel as a tourist destination, (thus minimum marketing cost for the hotel itself). There have also been significant developments in recent economic development plans of the city, including; the largest employer in the county's plans to double in size within the next 3-5 years, possible relocation of a medical college to the city, the opening of an eel farm (which will export most of its production to China), etc.</p> <p>The new owner may elect to have the opportunity for membership in one of the most exclusive private golf clubs in America (within just fifteen minutes' drive of the hotel). Membership is by invitation only and includes both former Presidents Bush, Jack Nicklaus and several notable leaders in business, sports, and politics.</p> <p>EBITDA \$0.8 million, EBITDA projected to double and revenue set to increase by 50%+ in next 5 years.</p>

项目信息

组织名称:	迪曼（上海）投资咨询有限公司
项目名称:	弗吉尼亚酒店项目
行业:	酒店业
项目地点:	弗吉尼亚州
投资额:	不超过 2,250 万美元
总投资:	2,2250 美元
合作方式:	收购
投资优惠:	有可能
项目描述:	<p>弗吉尼亚奢华精品酒店在售，最新估值为 3400 万美元。</p> <p>零负债、占地 8.5 英亩（约合 34,400 平方米），总建筑面积 91,000 平方英尺（约合 8,500 平方米），共有客房 63 间。入住名人包括美国前总统吉米·卡特及影星伊丽莎·白·泰勒等。</p> <p>除酒店客房外，其他收入来源包括：餐厅、水疗中心、美丽沙龙、健身会所、公司活动、婚礼仪式等。这些额外收入约占酒店总收入一半（2014 年酒店年收入约为 440 万美元）。</p> <p>目前正常营业且盈利状况良好，员工稳定、流动率低，总经理在此服务超过 14 年，厨师长超过 8 年。</p> <p>酒店有望成为万豪签名纪念精选酒店，与政府合作的扩建机会包括大型停车场和会议中心。</p> <p>该城市的物业税是美国城市中最低的之一。州政府及地方政府积极推广此城市和此酒店，将其作为一个旅游目的地，（因此酒店本身市场营销成本低）。该城市近期经济发展计划也有重大发展，经济发展计划包括：该县最大雇主计划在未来 3 – 5 年间将其规模翻番；某大学的医学院可能搬迁至此；鳗鱼养殖场开幕（其大部分产品出口至中国）等等。</p> <p>新业主可选择成为全美高端私密高尔夫俱乐部的成员之一（该俱乐部距离酒店仅 15 分钟车程），其会员仅限邀约，其中不乏美国前总统布什父子、高尔夫教父杰克·尼克劳斯等政、商、体坛一众名流。</p> <p>息税折旧摊销前利润（EBITDA）为 80 万美元。未来五年，息税折旧摊销前利润预计翻倍，收入预计增长超过 50%。</p>



PROJECT INFO

Name of Organization:	St. Lawrence County Industrial Development Agency
Name of Project:	LEED Certified Hotel/Resort
Business Sector/Industry:	Hospitality (Commercial Facility)
Project Location (State/County/City):	New York, St. Lawrence County, Morristown
Capital Requirement:	\$5 million
Total Project Cost:	\$6 million
Preferred Format:	Joint-Venture
Investment Incentive Offered:	Yes
Project Description:	<p>An international ladder way between Brockville, Canada and Morristown, New York. Received the Leadership in Energy and Environmental Design (LEED) Certification in Hotels and Resorts. Per the United States Green Build Councils (USGBC) web site revealed only two LEED Certified hotels/resorts in New York State, one of which is not yet completed. These are two of only eleven hotels/resorts that are listed in the United States! This project will be the first LEED Platinum hotel/resort in New York, and possibly the nation. Approximately 100 permanent jobs to be created.</p>

项目信息

机构名称:	圣劳伦斯郡工业发展署
项目名称:	LEED 认证酒店/度假村
业务板块/行业:	酒店（商业设施）
项目位置（州/郡/市）:	纽约州圣劳伦斯郡 Morristown
资金需求:	500 万美元
项目总成本:	600 万美元
首选形式:	合资
给予的投资激励措施:	有
项目描述:	<p>加拿大 Brockville 与纽约 Morristown 之间的国际梯道。获得了能源与环保设计领袖奖（LEED）酒店和度假村认证。根据美国绿色建筑委员会（USGBC）网站显示，纽约州仅有两个 LEED 认证的酒店/度假村，其中一个尚未完工。这是美国获此认证的仅有 11 个酒店/度假村中的两个！本项目将是纽约州（也有可能是全国）首个 LEED 铂金酒店/度假村。将会创造约 100 个固定就业机会。</p>

PROJECT INFO

Name of Organization:	Marcus Millichap
Name of Project:	Boutique Hotel, Midtown South, New York, NY
Business Sector/Industry:	Commercial Real Estate Brokerage
Project Location (State/County/City):	New York City Area
Capital Requirement:	Upon request
Total Project Cost:	Upon request
Preferred Format:	Acquisition
Investment Incentive Offered:	Can be discussed
Project Description:	<p>Located in the trendy Midtown South area of New York's Manhattan, this high end luxury boutique hotel is one of the most sought-after destinations for business and leisure travelers alike.</p> <p>Built: 2009 Guest Rooms: 220 Amenities:</p> <ul style="list-style-type: none"> • Restaurant • Bar • Pool • Fitness Center

项目信息

公司名称:	Marcus Millichap
项目名称:	曼哈顿南中城小型星级酒店
业务板块/行业:	商业地产经纪公司
项目位置（州/郡/市）:	纽约地区
资金需求:	欢迎咨询
项目总成本:	欢迎咨询
首选形式:	收购
给予的投资激励措施:	可商榷
项目描述:	<p>座落于纽约曼哈顿南中城，这个小型奢华星级酒店深受商务人士和休闲旅客的亲睐。</p> <p>建于: 2009</p> <p>客房: 约 220 个</p> <p>设施:</p> <ul style="list-style-type: none"> • 餐厅 • 酒吧 • 游泳池 • 健身房

PROJECT TEMPLATE

Name of Organization:	Panorama Holdings, LLC
Name of Project:	Hyatt Place at Ballantyne Village
Business Sector/Industry:	Hotel Development
Project Location (State/County/City):	North Carolina/Mecklenburg County/Charlotte
Capital Requirement:	\$11,911,378*
Total Project Cost:	\$39,704,593*
Preferred Format:	Limited Partner/Equity
Investment Incentive Offered:	Projected annual return at 30.28%
Project Description:	<p>This is a 160-room hotel development project located at Ballantyne Village shopping center, Charlotte, North Carolina. It is within 5-minute walking distance to retail shops, conference rooms and movie theatre. Ballantyne was ranked as the Top 5 most searched areas according to one of the largest real estate search websites in the U.S. (www.realtor.com) in 2013. There is 145,000 square feet of commercial area in Ballantyne that hosts over 2,400 companies with 65,000 employees. The project plans to adopt the well-known brand in the hotel industry, Hyatt Place, which features spacious guest room and first-class facilities and ranks first at guest satisfaction among mid-scale hotels. The project has convenient access to major highways, numerous famous restaurants and large-scale shopping centers. The project is currently in the pre-construction phase.</p>

(*All numbers are preliminary)

项目信息

项目方:	磐远控股
项目名称:	凯悦嘉轩酒店项目
行业:	酒店开发
项目地点:	北卡罗来纳州 / 梅伦堡郡 / 夏洛特市
资本要求:	\$11,911,378*
总投资:	\$39,704,593*
合作方式:	有限合伙人 / 股权
投资优惠:	预计项目年回报率 30.28%
项目描述:	<p>该酒店开发 160 套客房，位于北卡罗来纳州夏洛特市巴伦坦区购物中心，步行 5 分钟之内即可到达零售区，会议中心及电影院。根据美国最大房地产搜索网站之一 Realtor.com 的统计，巴伦坦区在 2013 年是全美搜索率排名第五的繁华城区，该区拥有 14 万 5 千平方英尺的高级商业区，是 2,400 家公司所在地，雇员超过 65,000。该项目计划使用酒店业知名品牌—凯悦嘉轩。该品牌以客房空间宽敞，拥有一流配套设施著称，入住宾客满意度在同级别中高档酒店中排名第一。该项目地点交通便利，紧邻多家著名餐馆和大型购物中心。目前项目处于前期地勘阶段。</p>

（数据都为初步数据）

PROJECT TEMPLATE

Name of Organization:	Panorama Holdings, LLC
Name of Project:	Canopy by Hilton at Ballantyne Village Project
Business Sector/Industry:	Hotel Development
Project Location (State/County/City):	North Carolina/Mecklenburg County/Charlotte
Capital Requirement:	\$12,691,500*
Total Project Cost:	\$42,305,000*
Preferred Format:	Limited Partner/Equity
Investment Incentive Offered:	Projected annual return at 40.98%
Project Description:	<p>This is a 170-room hotel development project located at Ballantyne Village shopping center, Charlotte, North Carolina. It is within 5-minute walking distance to retail shops, conference rooms and movie theatre. Ballantyne was ranked as the Top 5 most searched areas according to one of the largest real estate search websites in the U.S. (www.realtor.com) in 2013. There is 145,000 square feet of commercial area in Ballantyne that hosts over 2,400 companies with 65,000 employees. The project plans to adopt a brand new concept in the hotel industry, Canopy by Hilton, which promotes unique locally inspired design, thoughtful extras, and guest-directed services. The project has convenient access to major highways, numerous famous restaurants and large-scale shopping centers. The project is currently in the pre-construction phase.</p>

(*All numbers are preliminary)

项目信息

项目方:	磐远控股
项目名称:	希尔顿 Canopy 酒店项目
行业:	酒店开发
项目地点:	北卡罗来纳州 / 梅伦堡郡 / 夏洛特市
资本要求:	\$12,691,500*
总投资:	\$42,305,000*
合作方式:	有限合伙人 / 股权
投资优惠:	预计项目年回报率 40.98%
项目描述:	<p>该酒店开发 170 套客房，位于北卡罗来纳州夏洛特市巴伦坦区购物中心，步行 5 分钟之内即可到达零售区，会议中心及电影院。根据美国最大房地产搜索网站之一 Realtor.com 的统计，巴伦坦区在 2013 年是全美搜索率排名第五的繁华城区，该区拥有 14 万 5 千平方英尺的高级商业区，是 2,400 家公司所在地，雇员超过 65,000。该项目计划使用酒店业的全新概念品牌，希尔顿 Canopy 酒店。该品牌推崇独特的本土化设计，提供宾客导向服务，外加增值享受，让宾客能享受绝佳的入住体验。该项目地点交通便利，紧邻多家著名餐馆和大型购物中心。目前项目处于前期地勘阶段。</p>

（数据都为初步数据）

PROJECT INFO

Name of Organization:	Dawning Real Estate Inc.
Name of Project:	Blackhead Mountain World Class Golf Resort
Business Sector/Industry:	Golf/Hospitality
Project Location (State/County/City):	67 Crow's Nest Road, Round Top, NY 12473
Capital Requirement:	\$2,750,000
Total Project Cost:	\$2,750,000
Preferred Format:	100% Take Over
Investment Incentive Offered:	Yes
Project Description:	<p>Blackhead Mountain USGA Architect Designed 18 Hole Golf Course and Country Club on 92 acres. Also available is an adjacent 6 acre site with approvals for 35 Townhouses.</p> <p>Highlights</p> <ul style="list-style-type: none"> • USGA architect designed 18-hole golf course • Unsurpassed views, water hazards, bunkers, doglegs & two tier greens • One of the top-ten courses in New York • Full service resort with state-of-the-art conference facility • 22 room European styled lodge, resort restaurant, 100-year-old barn club house, swimming pool, fitness center <p>Blackhead is a well maintained and manicured golf course and country club on 92 of the most scenic acres of the Catskills Mountains. Blackhead Mountain was designed by USGA architect Nicholas Psiahas and is by far one of the most outstanding 18 hole, par 72 championship courses in the Northeast. This exceptional layout was carved into the natural terrain of the beautiful & majestic Blackhead Mountains of the Northern Catskills (Greene County near Hunter and Windham Mountains).</p> <p>Blackhead Mountain offers not only breathtaking scenery, but a tremendous challenge as well. There are water hazards, bunkers, doglegs and two-tier greens. Strategic shot placement will aid you on some of the narrow, tree-lined fairways. The breathtaking views and serene atmosphere make this golf course very special.</p> <p>Blackhead Mountain, a three generation business, has been owned and operated by the Maassmann Family since 1967.</p> <p>Blackhead Mountain offers a European styled restaurant, club house bar, fitness center, pool and caters to events, groups, conferences, and golf tournaments. Blackhead Mountain operates year round with Fall foliage tours, snow shoeing, ice skating, snow tubing and cross country skiing for the lodging guests.</p> <p>All of the 22 unique guest rooms have been completely renovated and have phenomenal views.</p> <p>Also available adjacent to this property is a parcel which is a little over 6 acres with approvals for 35 Townhouses bordering the course with golf and mountain views.</p>

项目信息

项目方:	Dawning 房地产股份有限公司
项目名称:	黑头鸟山世界级高尔夫球度假村
业务领域/行业:	高尔夫/酒店
项目位置（州/郡/市）:	美国纽约州朗德托普市乌鸦巢路 67 号
资金要求:	\$2,750,000 美元
项目总成本:	\$2,750,000 美元
首选形式:	完全接管
给予的投资激励措施:	是的
项目描述:	<p>占地 92 英亩由黑头鸟山美国高尔夫球协会建造设计的 18 洞高尔夫球场和乡村俱乐部。另外毗邻的 6 英亩场地已经获批，可用于修建 35 座联排别墅。</p> <p>亮点</p> <ul style="list-style-type: none"> • 由美国高尔夫球协会建造设计的 18 洞高尔夫球场 • 具有无与伦比的风光，设有水障、狗腿洞和两级球穴区 • 是纽约州十大高尔夫球场之一 • 是服务齐全的旅游胜地，配有顶级会议设施 • 提供包含 22 间房间的欧式旅馆、度假酒店、100 年历史旧谷仓俱乐部、游泳池和健身中心 <p>黑头鸟山是一所保养良好、修剪整齐的高尔夫球场和乡村俱乐部，占据卡茨基尔山脉 92 英亩风景优美的地块。黑头鸟山由美国高尔夫球协会建造者 Nicholas Psiahas 设计，是东北地区目前最著名的 18 洞 72 杆竞标赛球场。这非同一般的地方被塑造成北卡茨基尔山脉中优美、宏伟的黑头鸟山自然地形（靠近 Hunter 和 Windham 山脉的格林郡）。</p> <p>黑头鸟山不仅有摄人心魄的风景，也有巨大的挑战。这里有水障、沙坑、狗腿洞和两级球穴区。策略性射门布置有助于形成两旁有树的狭窄球道。令人惊叹的风景和宁静的氛围使这块高尔夫球场非常独特。</p> <p>自 1967 年开始黑头鸟山便由 Maassmann 家族拥有和运营，目前已经传了三代。</p> <p>黑头鸟山提供一家欧式饭馆、俱乐部酒吧、健身中心、游泳池，也提供盛会、集会、会议和高尔夫竞标赛服务。黑头鸟山全年运营，为住宿的顾客提供秋叶游会、雪鞋健行、滑冰、滑雪胎和越野滑雪。</p> <p>22 间独特的客房已经重新翻新，从这里可以欣赏到奇异的风景。</p> <p>该不动产附近还有一块 6 英亩多的地块，已获准在高尔夫球场附近修建联排别墅 35 座，可以欣赏高尔夫球场和山脉风景。</p>

PROJECT INFO

Name of Organization:	Marcus Millichap
Name of Project:	Exclusive New York Area Golf Course & Club
Business Sector/Industry:	Commercial Real Estate Brokerage
Project Location (State/County/City):	New York City Area
Capital Requirement:	Upon request
Total Project Cost:	Upon request
Preferred Format:	Acquisition
Investment Incentive Offered:	Can be discussed
Project Description:	Located a mere 25 miles outside of Manhattan and reachable by car in less than an hour, this most exclusive 18-hole golf course and club sits on over 200 acres of meticulously maintained property. Ideal as corporate retreat.

项目信息

公司名称:	Marcus Millichap
项目名称:	纽约地区私人高尔夫球场俱乐部
业务板块/行业:	商业地产经纪公司
项目位置（州/郡/市）:	纽约地区
资金需求:	欢迎咨询
项目总成本:	欢迎咨询
首选形式:	收购
给予的投资激励措施:	可商榷
项目描述:	该高尔夫球场俱乐部，离曼哈顿仅 25 英里，开车一小时内小即可到达，总站地面积为 200 多公亩，是大型公司的理想休闲圣地。

PROJECT INFO

Name of Organization:	Davos Resort LLC
Name of Project:	Davos Resort U.S.A
Business Sector/Industry:	Health Related Hospitality
Project Location (State/County/City):	New York / Sullivan County / Fallsburg
Capital Requirement:	\$83,000,000
Total Project Cost:	\$118,000,000
Preferred Format:	Joint-Venture with intent to repay investors via the offer of an IPO within 3 to 5 years of operation
Investment Incentive Offered:	Can be discussed
Project Description:	<ul style="list-style-type: none"> • Construction of a Healthy Living Resort Hotel: 120,000 square feet, 200 room lodging, high end assisted living. • A Health Living Center with a focus on Traditional Chinese Medicine & a Spa to include 21 treatment rooms.。 • 2 restaurants and Convention Center • An 18 Hole Championship Golf Course on 180 acres. • On site greenhouse organic vegetable and herb farming

项目信息

公司名称:	达沃斯度假村有限责任公司
项目名称:	美国达沃斯度假村
业务板块/行业:	疗养保健服务
项目位置（州/郡/市）:	纽约州/沙利文郡/Fallsburg
资金需求:	\$83,000,000 美元
项目总成本:	\$118,000,000 美元
首选形式:	合资企业，计划运营后三到五年内通过首次公开募股的方式回报投资者
给予的投资激励措施:	可商榷
项目描述:	<ul style="list-style-type: none"> • 修建一座疗养保健度假酒店：占地 120,000 平方英尺，提供 200 间房间和高端辅助生活设施。 • 修建一座疗养保健中心，重点发展中医疗养和水疗服务，提供 21 间治疗室。 • 修建两家餐馆和一座会议中心。 • 提供占地 180 英亩的 18 洞锦标赛高尔夫球场。 • 温室有机蔬菜和草药种植。

PROJECT INFO

Name of Organization:	Hudson River Valley Resorts, LLC
Name of Project:	Hudson Valley River Resort
Business Sector/Industry:	Residential Resort Community and Resort Hotel
Project Location (State/County/City):	New York / Ulster County / Town of Rosendale
Capital Requirement:	\$155,000,000
Total Project Cost:	\$160,000,000
Preferred Format:	Debt/ Joint Venture
Investment Incentive Offered:	Can be discussed
Project Description:	<p>The Williams Lake Project is the redevelopment of a defunct resort in Rosendale, NY as a sustainable resort, spa and residential community focused on health and wellness, and conservation of natural and historic resources. The Project is located in Rosendale, NY at the site of the former Williams Lake Hotel, which was a tourist destination and an anchor business for nearly 80 years. The proposed Project is a \$160 million dollar investment in the region and includes commercial (resort) and residential components. The resort and amenities include a 130-room hotel, 19,000 sq.ft. spa, wellness center, fitness center, public rail trail, ice-skating pavilion, early industrial historic interpretive center and recreational trail network.</p>

项目信息

公司名称:	哈德逊河谷度假村有限责任公司
项目名称:	哈德逊河谷度假村
业务板块/行业:	住宅度假社区及度假酒店
项目位置（州/郡/市）:	纽约州 / 阿尔斯特郡 / 罗森代尔镇(Town of Rosendale)
资金要求:	\$155,000,000 美元
项目总成本:	\$160,000,000 美元
首选形式:	借贷/ 合资企业
给予的投资激励措施:	可商榷
项目描述:	<p>威廉斯湖项目是将纽约州 Rosendale 已停业的度假村重新开发成一处可持续的度假、水疗和住宅社区，着重发展疗养保健以及自然和历史资源的保护。该项目坐落在纽约州 Rosendale 原威廉斯湖酒店旧址，此酒店曾为一处旅游目的地和支柱业务，有着近 80 年历史。提议的项目约需耗资 1.6 亿美元，包括了商业部分（度假村）和住宅部分。度假村和便利设施有一家 130 间房间的酒店、19,000 平方英尺的水疗场所以及疗养中心、健身中心、公用铁路、溜冰馆、早期工业历史解说中心和休闲小径。</p>

PROJECT INFO

Name of Organization:	Liberty Street Partners, LLC
Name of Project:	96-102 Broadway
Business Sector/Industry:	Mixed Use and Adaptive Redevelopment
Project Location (State/County/City):	New York / Orange County / City of Newburgh
Capital Requirement::	\$2,549,687
Total Project Cost:	\$7,257,366
Preferred Format:	Debt
Investment Incentive Offered:	Can be discussed
Project Description:	<p>Liberty Street Partners, LLC (LSP) is proposing to resurrect 96-102 Broadway in Downtown Newburgh into an adaptive re-use, mixed-income, mixed-use development aimed at attracting a new demographic to Orange County's premier waterfront community.</p> <p>The project will maintain a Health Care provider's current tenancy, which also is looking to expand their practice.</p> <p>The project will also be anchored by the creation of a farm-to-table restaurant on the ground floor of the corner building. The restaurant is expected to generate 10 net new jobs.</p>

项目信息

公司名称:	自由街伙伴有限责任公司
项目名称:	百老汇 96-102 号
业务板块/行业:	综合用途的可适性重建项目
项目位置（州/郡/市）:	纽约州 / 橘子郡 / 纽堡市
资金要求:	\$2,549,687 美元
项目总成本:	\$7,257,366 美元
首选形式:	债权
给予的投资激励措施:	可商榷
项目描述:	<p>自由街伙伴有限责任公司(Liberty Street Partners, LLC) (LSP) 提议将纽堡城中心百老汇 96-102 号改造为比较可适性的混合收益和综合性再利用开发项目, 旨在吸引新的人群来到奥兰治县的总理海滨社区。</p> <p>本项目将保留医疗保健服务提供商的租约, 除外, 此租户还希望扩大业务。</p> <p>项目还将在街角一楼街角开一家“农场到餐桌”的餐馆。该餐馆有望提供 10 个新的工作岗位。</p>

PROJECT INFO

Name of Organization:	NY Resorts for Seniors Comprehensive Health Facility
Name of Project:	NY Comprehensive Senior Health Facility
Business Sector/Industry:	Integrated Senior Health Care Facilities
Project Location (State/County/City):	New York / Sullivan County / Monticello
Capital Requirement:	\$21,352,136 美元
Total Project Cost:	\$21,352,136 美元
Preferred Format:	Debt/ Joint Venture
Investment Incentive Offered:	Can be discussed
Project Description:	<p>The essence of the project is to provide a 58 room 108 bed Assisted Living Senior Facility, an integrated senior health care facility to serve the increasingly rising demand for senior long-term care in the Mid-Hudson/Catskill Region and to attract residents of the New York City Metropolitan Area. The project is based on the concept of a Continuous Care Retirement Community (CCRC). From independent living units to supportive living arrangements for residents this CCRC community provides for the needs of seniors as they age and provides graduated levels of support as needed including skilled nursing care and Alzheimer care. The CCRC is designed to provide housing as well as services for residents. In addition, CCRC extends out to non-residents with support services for the surrounding community. The aging population in the primary and secondary market areas as well as a business model designed to meet the demands of baby boomers and a niche market of the Asian American elderly will assure adequate demand to support financial projections. The project will create 31 direct jobs and 245 construction jobs.</p>

项目信息

公司名称:	纽约老年综合健康设施度假村
项目名称:	纽约老年综合健康设施
业务板块/行业:	老年卫生保健设施一体化
项目位置（州/郡/市）:	纽约/沙利文郡/Monticello
资金要求:	\$21,352,136 美元
项目总成本:	\$21,352,136 美元
首选形式:	借贷/ 合资企业
给予的投资激励措施:	可商榷
项目描述:	<p>本项目主要提供包括 58 间房间、108 张床位的高端辅助生活设施，同时配备高级医疗保健设施，以满足中哈德逊/卡茨基尔地区日益增长的老年人长期护理需求，并吸引纽约大都市区的居民。本项目基于持续性护理社区（CCRC）的概念。从独立的生活单元到辅助性居民生活安排，此 CCRC 社区一方面可以满足老年人的基本生活需求，另一方面根据不同的需求提供分级支持服务，其中包括训练有素的生活护理和老年痴呆症患者护理。CCRC 社区为居住者提供居住和服务。除此之外，CCRC 社区还为周边社区的非居住者提供辅助性服务。一、二级市场区域的老龄化人口以及满足婴儿潮和亚裔美国老年人小众市场需求的业务模式将保证有充分的需求支持财务预测。本项目将创造 31 个直接工作岗位和 245 个建筑工作岗位。</p>

PROJECT INFO

Name of Organization:	Michigan Economic Development Corporation
Name of Project:	Drummond Island Resort
Business Sector/Industry:	Tourism
Project Location:	Michigan/Chippewa County/Drummond Island
Capital Requirement:	\$15 million USD
Total Project Cost:	\$15 million USD
Preferred Format:	Acquisition
Investment Incentive Offered:	No
Project Description:	<p>Drummond Island Resort encompasses 2,000 beautiful acres (809 hectares) of woods, water and wildlife on the north shore of Drummond Island—the largest freshwater island in the U.S. Every amenity and service at the resort is designed to enhance a north woods experience.</p> <p>Travelers reach the island via year-round ferry service, boat, or air. Private boats are accommodated at the marina, with guests welcomed at a 40-room hotel and 34 adjacent multi-bedroom hospitality units. Weddings and conferences are hosted in an on-site chapel and a 150-guest conference facility.</p> <p>The 18-hole championship golf course, The Rock, was cut out of limestone and is trimmed by hardwood and cedar, crafting each fairway separately. After the golf course closes, the resort gets into “winter mode.” The resort is transformed into a winter playground, with direct access to the island’s snowmobile trail system and 15 miles (24 kilometers) of cross country ski trails where hearty souls can catch glimpses of deer, fox, coyote, rabbits and a variety of bird species.</p> <p>A portion of the property has been prepped for a residential vacation home land development, anticipated to provide significant return on investment through land development and increased operating revenue.</p> <p>The resort and contiguous hunt club, with 110 acres (44 hectares) of waterfront property are offered at a substantial discount from the historic land acquisition and development costs.</p> <p>www.drummondisland.com</p>

项目信息

组织名称:	密西根经济发展署
项目名称:	德拉蒙德岛 (Drummond Island) 度假村
行业:	旅游业
项目地点:	密西根州/其皮瓦郡/德拉蒙德岛
所需资金:	\$15,000,000
项目总成本:	\$15,000,000
合作形式:	收购
投资激励政策:	否
项目描述:	<p>德拉蒙德岛度假区 (Drummond Island) 拥有 2000 英亩 (8 平方公里) 优美的森林。岛的北岸拥有美丽的水岸和野生动物。德拉蒙德岛是全美最大的淡水岛。岛上的每一项服务都是为了给您带来北方森林的特别体验。</p> <p>150 英里(240 公里) 崎岖优美的海岸线, 133 平方英里(214 平方公里)的森林和 34 个内陆湖。在这一多样化的栖息地内, 如果您能踏上岛内偏僻的蹊径,就会发现许多稀有的动植物和少见的地形。德拉蒙德岛位于密西根上半岛的东尖角以外一英里,这里提供体验宁静密西根的更多休闲娱乐机会:矿山观光、沉船、灯塔、殖民地时期的要塞以及众多自然美妙的瀑布。</p> <p>一年四季游客通过客轮、船或者飞机登岛。岛上有专门可以停泊私人游船的码头, 以及拥有 40 个房间的酒店和 34 个临近的多间卧室的住处。岛上有一座教堂和一个可以容纳 150 人的会议中心, 人们经常在那里举行婚礼或者重大会议。</p> <p>“巨石”18 洞公开赛高尔夫球场由石灰石、实木和西洋杉制成, 每一个航道都是精心打造。高尔夫球场关闭后, 度假区就进入“冬季模式”。整个度假区变为冬天的乐园, 拥有雪地车车道和 24 公立长的越野滑雪雪道。幸运的话还可以看到鹿、狐狸、羚羊、兔子和各种鸟类。</p> <p>度假区的一部分是为度假住宅区打造。这一部分的土地开发会给投资带来巨大的收益。</p> <p>度假区和临近的猎场总共拥有 0.4 平方公里的水岸财产, 并且还会在历史地段的收购和发展费用方面有大幅度减免。</p> <p>www.drummondisland.com</p>


PROJECT INFO

Name of Organization:	Washington, DC Office of the Deputy Mayor for Planning and Economic Development (DMPED)
Name of Project:	Franklin School
Business Sector/Industry:	Real Estate Investment
Project Location (State/County/City):	Washington, DC
Capital Requirement:	\$24 - \$100 million
Total Project Cost:	\$24 - \$100 million
Preferred Format:	
Investment Incentive Offered:	Yes– EB5
Project Description:	<p>The Government of the District of Columbia, through the Office of the Deputy Mayor for Planning and Economic Development, seeks to rehabilitate the existing, approximately 51,000 square foot, historic Franklin School building, located at 925 13th Street, NW, Washington, DC 20005; and to reuse the rehabilitated facility for a suitable use that is compatible with the building's historic character. The redevelopment of the Franklin School presents an extraordinary opportunity for a flagship presence in the heart of the District of Columbia.</p>

项目信息

组织名称:	华盛顿市副市长办公室经济发展规划署 (DMPED)
项目名称:	富兰克林学校
商业部门/行业:	房地产投资
项目所处位置(州/郡/市):	华盛顿市
资本要求:	\$2,400 - \$10,000 万
项目总成本:	\$2,400 - \$10,000 万
优先形式:	
是否提供投资奖励:	是- 投资移民
项目描述:	<p>华盛顿市市政府透过副市长办公室经济发展规划署设法改造现有的约 51,000 平方英尺、具有历史意义的富兰克林学校。该建筑位于西北 13 街 925 号。另外市政府重新改造设施从而与建筑整体的历史特点相符。富兰克林学校的重建是华盛顿市中心一项重要的发展机会。</p>

PROJECT INFO

Name of Organization:	Prince George's County, Maryland
Name of Project:	Park campus renovation project
Project Location:	Within a 0.5 mile Washington, DC loop, near the main entrance to the University of Maryland College Park campus
Amount of investment:	29 ~ 35 million USD
Total investment:	29 ~ 35 million USD
Cooperation Form:	Equity and debt financing
Investment Preferential:	The Government will give support throughout the development process
Project Description:	<p>The renovation project plan to demolish an existing hotel in University of Maryland College. The hotel located in a 3.3 acres Lot Park * next to Highway 1, is used to build a multi-purpose building.</p> <p>College Park campus because of the student housing and the potential demand for apartments is currently experiencing a housing renovation period. College Park is the flagship campus of the University of Maryland's high ranking public universities, top disciplines, including business, management, engineering, computer science, technology, network, and science. The real estate projects from the university within walking distance of the main entrance.</p> 

项目信息

项目方:	乔治王子郡, 马里兰州
项目名称:	帕克分校改造项目
项目地点:	首都华盛顿环带 0.5 英里范围内, 在马里兰大学帕克校区的主要入口附近
投资额:	2,900~3,500 万美元
总投资:	2,900~3,500 万美元
合作方式:	股权和债权融资
投资优惠:	政府会在整个开发过程中给予支持
项目描述:	<p>这个改造项目计划拆除现有的马里兰大学帕克分校内的一间酒店, 酒店位于帕克分校 1 号公路旁的一块 3.3 英亩地块, 用来建设一个多用途建筑。</p> <p>学院公园校区由于有学生住房和公寓的潜在需求目前正在经历一个住房翻新期。学院公园是马里兰大学的旗舰校区,高排名的公立大学,顶级学科包括商业、管理、工程、计算机科学、技术、网络 and 科学。这个地产项目距离大学主要入口在步行距离内。</p> 

PROJECT INFO

Name of Organization:	Johns Hopkins Facilities and Real Estate
Name of Project:	Johns Hopkins Montgomery County Campus Johns Hopkins Belward Campus
Project Location:	Maryland, Montgomery
Amount of investment:	\$ 2.5 Billion (7.4 Million sf x \$340/sf development)
Total investment:	\$ 2.5 Billion (7.4 Million sf x \$340/sf development)
Cooperation Form:	
Investment Preferential:	
Project Description:	<p>The Great Seneca Science Corridor(GSSC) is a 900-acre life science center for 600,000 of the world's top educators, scientists and science related business seeking to eliminate disease from the planet by the end of the century. The GSSC Life Science Center is zoned for 27 million sf of development which is the largest life center cluster in the United States. Approximately 7 million sf is currently built out for approximately 10,000 life science related employees. This includes John Hopkins, Adventist Hospital (the largest private employer in Montgomery County), several divisions of the University of Maryland and numerous biotechnical researchers in both the public and private sectors. The GSSC will be served by the Corridor Cities Transitway (CCT), a 9.1mile mass transit system starting at the Shady Grove METRO Station. The CCT is scheduled to open between 2016 and 2017.</p> <p>The range of investment opportunities MCC: Applied science Cluster including-Innovation Center, Hotel, Conference Center and Housing; MCC: Town center-Mixed use research, Office, Retail, Residential and Parking at the LSC CCT Station. Belward: Medical Cluster: this will include medical office space for Johns Hopkins related physicians; Belward: Education Cluster: this will include global educational offerings from lower school and Johns Hopkins; Belward Research and Development Cluster: this will include domestic and international government and private firms Belward Town Center: this will provide hotel, conference, restaurant and fitness facilities for this campus.</p>

项目信息

项目方:	约翰·霍普金斯大学
项目名称:	约翰·霍普金斯蒙哥马利校区 (MCC) 约翰·霍普金斯贝尔沃德校区
项目地点:	马里兰州蒙哥马利郡; 贝尔沃德
投资额:	25 亿美金 (740 万平方英尺 x \$340/平方英尺开发费)
总投资:	25 亿美金 (740 万平方英尺 x \$340/平方英尺开发费)
合作方式:	
投资优惠:	
项目描述:	<p>大仙尼卡科学走廊 (GSSC) 是一个占地约 900 英亩的生命科学中心, 从上世纪末就为全世界 600,000 名顶尖的学者、科学家探寻如何减少人类疾病提供了科研场所。GSSC 的科研机构占地面积约为 2700 万平方英尺, 是全美最大的科研产业区。其中大约 700 万平方英尺的在建土地, 将为接近 10,000 科研人员提供科研场所。其中包括约翰·霍普金斯大学、华盛顿港安医院 (蒙郡最大的私营雇主)、马里兰大学的几个系以及大量的在公共和私有单位工作的生物技术科研人员。便捷的 Corridor 城市公交系统 (CCT) 将会在 2016-2017 年投入运营, 届时将为 GSSC 的日常生活提供极大便利。</p> <p>引资项目: 蒙郡: 科学园区中心, 包括创新中心、酒店、会议中心以及房屋住宅 蒙郡: 市中心-科研机构、写字楼、便利店、居民区和 CCT 车站 贝尔沃德: 医疗中心, 将包括提供给约翰·霍普金斯大学相关内科医生的工作地点 贝尔沃德: 教育中心, 将包括从小学到大学的全球化教育课程 贝尔沃德: 研发中心, 将包括国内外的政府和企业 贝尔沃德: 市中心, 将包括酒店、会议中心、餐馆和供学校使用的健身设施。</p>


PROJECT INFO

Name of Organization:	Bouie Basketball, Inc
Name of Project:	NBA Development League Team
Business Sector/Industry:	Sports and Entertainment
Project Location (State/County/City):	New York / Ontario / Victor
Capital Requirement:	\$7,500,000
Total Project Cost:	\$7,500,000
Preferred Format:	Minority Share Holding: 5.00% SERIES A CUMULATIVE REDEEMABLE PREFERRED STOCK (LIQUIDATION PREFERENCE \$75.00 PER SHARE)
Investment Incentive Offered:	Yes
Project Description:	<p>Bouie Basketball, Inc. is in the process of raising \$7.5 million by selling Class A Preferred Stock to provide the necessary funding to acquire an NBA Development League Franchise and cover the costs required to launch the team. The Class A Stock holders could expect to receive a rate of return ranging from 12% to 25% per year depending upon the future value of the underlying franchise. The NBA wants all 30 of its teams to have a direct affiliation with a D-League franchise that means 12 more teams need to be added to the NBA D-League. As teams are added, the franchise value is expected to climb with the same rapid growth rate enjoyed by NBA teams. The economic reality of a fixed supply and ever increasing demand makes the D-League a once in a lifetime investment opportunity. Leading this project is Roosevelt Bouie, a famous basketball player who is highly regarded in the market of Rochester, NY. He has assembled an organization, secured an arena, and has aligned Bouie Basketball with an undisclosed NBA team for affiliation. The Company has established an escrow account for the receipt of funds. The delivery of funds into this escrow will determine the ranking of investors in the event of over-subscription.</p>

项目信息

项目方:	Bouie 篮球股份有限公司
项目名称:	NBA 发展联盟队
业务板块/行业:	运动与文化娱乐
项目位置（州/郡/市）:	纽约州 / 安大略（Ontario） / Victor
资金要求:	\$7,500,000 美元
项目总成本:	\$7,500,000 美元
首选形式:	少数股份持有： 5.00% 系列累积可赎回优先股（剩余财产分配优先每股 75.00 美元）
给予的投资激励措施:	是的
项目描述:	<p>目前正通过出售 A 类优先股筹集 750 万美元，以便获取 NBA 发展联盟经营特权和建立球队的费用。此 A 类股所有者有望每年获得 12%到 25%的回报率，具体视标的的经营特权的未来价值而定。NBA 希望 30 支球队全部具有发展联盟经营特权，这表示还需 12 支球队加入 NBA 发展联盟。随着球队的增加，经营特权的价值有望随着 NBA 球队的增长速度攀升。供应固定但需求攀升的经济现实为发展联盟提供了绝无仅有的投资机遇。本项目的领导者为 Roosevelt Bouie，纽约州罗切斯特备受推崇的篮球运动员。他已经组建了一家公司，落实一家运动馆，并使 Bouie Basketball 与未披露的 NBA 球队结盟。公司开立了托管账户，用于接收资金。若发生超额认购的情况，则以投资者的资金到账顺序为准。</p>

PROJECT INFO

Name of Organization:	DHG China Resources, LLC
Name of Project:	Animation
Business Sector/Industry:	Entertainment
Project Location (State/County/City):	The whole U.S.
Capital Requirement:	To be discussed
Total Project Cost:	To be discussed
Preferred Format:	Majority/minority Investment, Strategic Partner
Investment Incentive Offered:	No
Project Description: 	<p>The Company specializes in animation and has more than 20 intellectual property rights and 30 million fans worldwide.</p> <p>The team is equipped with rich industry experience and participated in several projects of animation pioneers such as Disney, Pixar, DreamWorks. They have strong producing and dubbing team (famous director and dubbing actor, such as Sylvester Stallone, Patrick Warburton etc.</p> <p>Production cycle of 18 – 24 months is rather short compared with market practice of 3 – 4 years. High rate of return on investment can be achieved with low production cost.</p> <p>Strategic partners will get a return of \$28.75 million from the first sales volume which is 115% of the budget of \$25millions.</p> <p>Afterwards, Partners will get 40% of the income while the producer will get 60%.</p> <p>Partners will get 25% of the sales income worldwide.</p> <p>In addition, stock share of 3.5% will be returned to the Partners who have less than 35% of the share of each movie.</p> <p>It is highly likely that Partners can reserve fund for the next 7 – 8 movies only from the capital returned from 2 – 3 movies.</p>

项目信息

组织名称:	迪曼（上海）投资咨询有限公司
项目名称:	动画制作
行业:	娱乐业
项目地点:	全美
投资额:	可商榷
总投资:	可商榷
合作方式:	多数/少数投资、战略合作伙伴
投资优惠:	不提供
<p>项目描述:</p> 	<p>该公司是一家专门从事动画的家庭娱乐公司，拥有 20 多个知识产权和全世界 3000 万粉丝。</p> <p>公司团队拥有丰富的行业经验，多次参与了迪士尼、皮克斯、和梦工厂这些动漫领域先驱者的项目。制作和配音团队强大，有知名导演和配音演员若干，如 Sylvester Stallone 、 Patrick Warburton 等。</p> <p>电影制作周期短，一般 18 – 24 个月即可，市场上通常的制作周期为 3 – 4 年。制作成本低，投资回报率高。</p> <p>战略合作伙伴将从第一次销售中获得预算 2,500 万美元的 115%（\$28,750,000）的回报。</p> <p>此后，合作伙伴将会分到电影收入的 40%，制作商分到 60%。</p> <p>合作伙伴将收到世界范围内商品销售总额的 25%。</p> <p>此外，3.5%的股票会交回给每部电影持股不超过 35%的战略合作伙伴。</p> <p>极有可能在 2 – 3 部电影的时间里，合作伙伴可以仅从收回的现金流里便可储备接下来 7 – 8 部的电影基金。</p>

PROJECT INFO

Name of Organization:	US-China Economic Development and Trade Council
Name of Project:	N/A
Business Sector/Industry:	Manufacturing, Logistics, Services, Pharmaceuticals, Food, Energy, Real Estate
Project Location	N/A
Capital Requirement:	N/A
Total Project Cost:	N/A
Preferred Format:	N/A
Investment Incentive Offered:	N/A
Project Description:	<p>US-China Economic Development and Trade Council is a non-profit organization promoting bilateral investment and free and fair trade between the business communities in the U.S. and China (the “Council”). Working with federal, state and regional economic development organizations, the Council assists Chinese companies with their investment in the U.S. through green field investment, mergers and acquisitions, joint ventures, or other types of investment/business models. Our focused industries include manufacturing, logistics, services, pharmaceuticals, food, energy and real estate.</p>

项目信息

机构名称:	美中经贸发展委员会
项目名称:	不适用
业务板块/行业:	制造业、物流运输、服务业、生物制药、食品、能源和房地产
项目地点:	不适用
资金需求量:	不适用
项目总投资:	不适用
首选合作形式:	不适用
投资激励:	不适用
项目描述:	美中经贸发展委员会系一家独立运行、无党派的非盈利机构，致力于促进中美两国经贸发展。我们与美国联邦、州和地区性经济发展机构保持长期合作，帮助中国企业通过绿地投资、收购兼并、合资或其他方式在美国投资。我们专注于以下产业：制造业、物流运输、服务业、生物制药、食品、能源和房地产。